

(Translations)

30 September 2021

Subject: The notification of the result of the corporate restructuring by transferring the entire business of Poly Sun Co., Ltd. ("PLS") to Thai Optical Group Public Company Limited ("TOG")

To: President of the Stock Exchange of Thailand

According to the resolution of extraordinary general meeting of shareholders No. 1/2021 of Thai Optical Group Public Company Limited ("the Company") which was held on June 16, 2021, the meeting had the resolution to approve the corporate restructuring by transferring the entire business of Poly Sun Co., Ltd. ("PLS") to Thai Optical Group Public Company Limited ("TOG").

The Company is delighted to inform you that the procedures of the entire business transfer of Poly Sun Co., Ltd. to the Company have been completed on September 30, 2021 and Poly Sun Co., Ltd. has registered a dissolution with the Department of Business Development on the same day (September 30, 2021).

The EBT transaction is a group restructuring of the company under common control (UCC) basis, it is not subject to the regulation of the acquisition of assets pursuant to Notification of the Capital Market Supervisory Board No.TorChor 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets and Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets B.E.2547. Furthermore, the transaction is exempted from compliance with the Notification of the Capital Market Supervisory Board No.TorJor 21/2551 Re: Rules on Connected Transactions and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions B.E.2546. However, the execution of the transaction is regarded as the Company acquisition and receive the transfer of another business to the Company pursuant to Section 107(2)(b) of the Public Limited Companies Act B.E.2535.

Please be informed accordingly,

Yours faithfully,

(Mr. Torn Prachartam)
Chief Executive Officer
Thai Optical Group Public Company Limited
The authorized person to disclose information

The Office of Company Secretary
T: (+66) 2 194 1145 to 50 Ext. 3119
E: companysecretary@thaiopticalgroup.com