

**Thaifoods Group Public Company Limited**

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Chatuchak Subdistrict, Chatuchak District, Bangkok 10900

Tel: (02) 513-8989 Fax: (02) 513-9060 Registration Number: 0107557000292

Ref: TFG/IR-SET-21-015

27 October 2021

Subject Notification of the Purchase of Shares in Logis Boy Company Limited

Attention President  
The Stock Exchange of Thailand

Thaifoods Group Public Company Limited (“the Company”) would like to inform that the Board of Directors’ Meeting of the Company No.5/2021 held on October 27, 2021 has approved to the Purchase of Shares in Logis Boy Company Limited which operated provider information and communication by service system software (except game software). The details are as follows;

Revised Registration Date : Within 2021.

Registered Capital : Baht 1,000,000 with ordinary share capital of 10,000 shares at par value of Baht 100 per share and the paid up registered capital of Baht 250,000.

Investment Value : The purchase total amount of Baht 8,000,000 or equivalent to Baht 833.42 per share.

% Shareholding : The Company holds 95.99% of share capital and individual 2 persons hold 4.01% of share capital.

List of shareholders are below;

List	Name	Before the transaction (Baht 1,000,000 with ordinary share capital of 10,000 shares at par value of Baht 100 per share)		After the transaction (Baht 1,000,000 with ordinary share capital of 10,000 shares at par value of Baht 100 per share)	
		No. of Shares	% Share holding	No. of Shares	% Share holding
1	Mr. Chayuth Piyawongphaiboon	4,999	49.99	-	-
2	Thaifoods Group Public Company Limited <sup>1/</sup>	-	-	9,599	95.99
3	Mr. Thitipong Piyawongphaiboon	5,000	50.00	400	4.00
4	Mr. Khomsit Piyawongphaiboon	1	0.01	-	-
5	Mr. Winai Teawsomboonkij <sup>2/</sup>	-	-	1	0.01
	<b>Total</b>	<b>10,000</b>	<b>100.00</b>	<b>10,000</b>	<b>100.00</b>

Remark: <sup>1/</sup> TFG will purchased the existing share of Mr. Chayuth Piyawongphaiboon amount 4,599 shares and Mr. Thitipong Piyawongphaiboon amount 5,000 shares.

<sup>2/</sup> Mr. Winai Teawsomboonkij will purchased the existing share of Mr. Khomsit Piyawongphaiboon amount 1 share.

Authorized Director : Mr. Winai Teawsomboonkij or Mr. Phet Nantavisai or Ms. Siriluck Tangwiboonpanich one of three sign and affix the Company’s seal.

The Purpose's investment : Development software systems of the Company and its subsidiaries.

Source of fund : Working capital.

Expected Commercial income : Within 2022.

The transaction is not a connected transaction and the transaction size is exempted from being disclosed under the rule, procedures and disclosure of information concerning the acquisition and disposition of assets of listed company, but this report is in accordance with the disclosure of investment in a company which results in that other company becoming a subsidiary of the listed company.

Please be informed accordingly

Yours sincerely,  
Signature

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(Mr. Winai Teawsomboonkij)  
Chief Executive officer