



No. RJH – SET 13/2021

8 November 2021

Subject : Notification of the disposition of asset transaction

To : The President  
The Stock Exchange of Thailand

Rajthanee Hospital Public Company Limited (**“the Company”**) would like to inform that the meeting of the Board of Directors No.6/2021 held on 8 November 2021 has resolved to approve the investment of 38,080,103 shares of Ratchathanee Nongkhae Hospital Company Limited (**“RNK”**) of the total right to purchase new shares of 52,000,000 shares at par value of THB 10 per share. The total waving shares are 13,919,897 shares.

The Company has invested in RNK for THB 6 million shares at par value THB 10 per share, equivalent to 100% of the total registered and paid-up capital. RNK will increase capital by issuing new ordinary shares for 52 million shares (THB 520 million) to be 58 million shares (THB 580 million). The Company will subscribe 38,080,103 shares. Combining with the current holding of 6 million shares, the total holding by the Company will be 44.08 million shares, totaling THB 440.80 million or 76% of total registered capital.

RNK was set up to invest in the hospital in Saraburi province under the name “Rajthanee Nongkhae Hospital”. It is planned to be 138-bed hospital and located in Nongkhae district near industrial estates in Saraburi province. The target clients are patients under social security program, insurance etc.

The waving shares are aimed to sell to doctors, businessmen as well as staff of nearby industrial estates in order to build business alliances and motivate them to choose Rajthanee Nongkhae Hospital as their main hospital. These people are not related parties.

This waving of investment is considered as asset disposal transaction according to announcement of Capital Market Supervisory Board as Tor.Jor.20/2551 (Criteria for a material transaction that qualifies as an acquisition or disposition of assets) dated August 31, 2008 and additional edition and the announcement of the Board of Governors of the Stock Exchange of Thailand (Information disclosure and procedure of listed company to proceed of asset acquisition and disposal) B.E. 2547 dated October 29, 2004 (“Acquisition or disposition items announcement”). The calculation based on the criterions, the greatest value as calculated from one of them which refer to the Company’s consolidated financial statement as of September 30, 2021, it is found that the transaction size is equal 4.88% according to total value of consideration criteria. Therefore, the



greatest value of transaction size is less than 15% which is under the authority of the Board of Directors of the Company and is not considered as the transaction that must be disclosed in accordance with asset acquisition and disposal.

Please be informed accordingly.

Yours Sincerely,

(Mr. Surin Prasithirun)  
Managing Director