



4. Details of loan

4.1 Details of Lending 99.23 million baht

The interest rate Based on MLR - 1% p.a. of TMB Thanachart Bank Public Company Limited  
(MLR currently is 6.125%)

4.2 Term of loan

3 months and 16 days (December 16, 2021 to March 31, 2022)

4.3 Principal Repayment date and Interest Payment date

Repayment when Promissory Note ("P/N") is due and/or at the end of limit availability period,  
and the interest payment schedule at the end of each month.

4.4 Purpose of providing financial assistance

For MAX AMC working capital

4.5 Collateral

None

4.6 Other borrowing terms

None

4.7 Conditions that may affect the rights of shareholders

None

5. Source of Lending Fund

MBK has cash surplus and/or lending ability, which is better than its associate.

6. Characteristics and scope of interests of connected persons when agreeing to enter into the connected transaction.

MAX AMC and MBK has TCAP is the major shareholder.

7. Connected transaction which calculated from the financial statement as of September 30, 2021

7.1 Total value of transaction 100,724,312 Baht

(Principle and interest of 3 months and 16 days)

7.2 The connected transaction size is It is a transaction which a listed company conducts  
with a juristic person to the Company holds shares in a  
smaller proportion than the shareholding of the connected  
persons in the juristic person. The value of transaction is

more than 100 million baht (principal + interest) or more than 3% of NTA (whichever amount is lower) (3% = 609,504,108) to provide financial assistance in proportion to the shareholding. Therefore, it is exempted from having to seek an approval from the Shareholders' meeting of the Company, but this transaction shall be approved by the Board of Directors and disclosed the information to the Stock Exchange of Thailand.

8. The director who has interests and did not vote in the Board of Directors' meeting no.12/21 on December 1, 2021

8.1 Mr. Banterng Tantivit

8.2 Mr. Suphadej Poonpipat

9. The Board of Directors' opinions and the Audit Committee's opinions

The Board of Directors and the Audit Committee have the same opinions that MBK Public Company Limited (MBK) had entered to loan with the credit line of 99,230,000 Baht and total interest of 3 months and 16 days of 100,724,312 Baht to MAX Asset Management Company Limited (MAX AMC), which the interest rate is based on MLR - 1% p.a. of TMB Thanachart Bank Public Company Limited (MLR currently is 6.125%) was fair and reasonable and it was expected to be beneficial for both parties. Therefore, this is a reasonable transaction for supporting the business operations of MAX AMC.

Please be informed accordingly.

Sincerely yours,

(Mr. Suvait Theeravachirakul)

President and CEO

"MBK Public Company Limited does not have policy in allowing employees, contractors, and adherents of the Company to solicit or receive money, gifts, or any other form of benefits from you or your related parties, including to execute or pursue any action that may be deemed as bribery"