

MBK 081/2021

December 20, 2021

Subject : Connected transaction providing of financial assistance of lending to TM Communications and Brand Management Company Limited (TMCB)

Attention : President of the Stock Exchange of Thailand

MBK Public Company Limited (MBK) would like to inform that the Board of Directors' meeting of MBK no.12/21 on December 1, 2021 has approved in principle providing of financial assistance of lending to TM Communications and Brand Management Company Limited (TMCB), the joint venture which the MBK holds 50.00% of its paid-up capital, to provide financial assistance in proportion to the shareholding. The details are as follows:

1. Transaction date December 20, 2021

2. The involved parties

2.1 Lender MBK Public Company Limited (MBK)

2.2 Borrower TM Communications and Brand Management Company Limited (TMCB)

3. Status of parties

3.1 Lender

Status of MBK Shareholders of TMCB holds at 50.00% of its paid-up capital and Thanachart Capital Public Company Limited (TCAP) is the major shareholders

Status of TCAP The major shareholders which TMCB

3.2 Borrower

Status of TMCB The joint venture which MBK holds 50.00% of its paid-up capital
The joint venture which TCAP holds 50.00% of its paid-up capital

4. Details of loan

4.1 Details of Lending 10 million baht

The interest rate Based on MLR - 1% p.a. of TMB Thanachart Bank Public Company Limited
(MLR currently is 6.125%)

4.2 Term of loan

1 year (December 20, 2021 to December 19, 2022)

4.3 Principal Repayment date and Interest Payment date

Repayment when Promissory Note (P/N) is due and/or at the end of limit availability period,
and the interest payment schedule at the end of each month.

4.4 Purpose of providing financial assistance

For TMCB working capital

4.5 Collateral

None

4.6 Other borrowing terms

None

4.7 Conditions that may affect the rights of shareholders

None

5. Source of Lending Fund

MBK has cash surplus and/or lending ability, which is better than its the joint venture.

6. Characteristics and scope of interests of connected persons when agreeing to enter into the connected transaction.

TMCB and MBK has TCAP is the major shareholder.

7. Connected transaction which calculated from the financial statement as of September 30, 2021

7.1 Total value of transaction 10,512,500 Baht

(Principle and interest of 1 year)

7.2 The connected transaction size 0.0517% of NTA

8. The director who has interests and did not vote in the Board of Directors' meeting no.12/21 on December 1, 2021

8.1 Mr. Banterng Tantivit

8.2 Mr. Suphadej Poonpipat

9. The Board of Directors' opinions and the Audit Committee's opinions

The Board of Directors and the Audit Committee have the same opinions that MBK Public Company Limited (MBK) had entered to loan with the credit line of 10,000,000 Baht and total interest of 1 year of 10,512,500 Baht to TM Communications and Brand Management Company Limited (TMCB), which the interest rate is based on MLR - 1% p.a. of TMB Thanachart Bank Public Company Limited (MLR currently is 6.125%) was fair and reasonable and it was expected to be beneficial for both parties. Therefore, this is a reasonable transaction for supporting the business operations of TMCB.

Please be informed accordingly.

Sincerely yours,

(Mr. Suvait Theeravachirakul)

President and CEO

"MBK Public Company Limited does not have policy in allowing employees, contractors, and adherents of the Company to solicit or receive money, gifts, or any other form of benefits from you or your related parties, including to execute or pursue any action that may be deemed as bribery"