

- TRANSLATION -

No. 10000/003/2022

12<sup>th</sup> January 2022

Subject: Investment into the transmission line system and substation from Lao People's Democratic Republic (Lao PDR) to Socialist Republic of Vietnam

To President  
The Stock Exchange of Thailand

The Board of Directors of BCPG Public Company Limited (the “**Company**”) in the Meeting No. 12/2021 held on 23<sup>rd</sup> Nov 2021 has resolved to approve BCPG Indochina Company Limited (“**BIC**”), a wholly owned subsidiary of the Company to acquire 25% common shares of Nam Tai Power Sole Co. Ltd (“**Nam Tai**”), a limited liability company registered in the Lao PDR, from Phongsubthavy Group Sole Co., Ltd (“**PSG**”) in the total amount of not exceeding 32 million US dollars. Through the investment in Nam Tai, the Company will obtain the 50% of Economic Right to develop and operate the 220kV transmission line system and substation from Nam San 3B Project in Lao PDR to connect to Vietnam Electricity (“**EVN**”) at Lao and Vietnam Border.

The Company would like to inform you that the Company has executed the Share Purchase Agreement to acquire the common share of Nam Tai on 31 December 2021. The subscription and payment are subject to both parties having completed the condition precedents under such agreement.

The Company foresees that this expansion into transmission line system business is regarded as necessary infrastructure in Laos PDR for the Company's current business of operating Nam San 3A and Nam San 3B Hydropower projects and nearby future renewable energy projects to sell their electricity to EVN at the Socialist Republic of Vietnam which has high demand of electricity as well as improve economic robustness of the renewable energy projects of the Company.

This disclosure of this information memorandum is not classified as a connected transaction and when calculated with asset acquisition in the past 6 months, the highest transaction size according to the total consideration criteria is 6.07 percent which is lower than 15 percent. Accordingly, it is not a transaction which requires a disclosure of the information memorandum in accordance with the regulations on the disclosure of acquisition or disposition of an investment in another company.

Please be informed accordingly.

Yours sincerely,

-Signed-

(Mr. Niwat Adirek)

Acting Chief Executive Officer and  
President

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