



บริษัท บีซีพีจี จำกัด (มหาชน)

สำนักงานใหญ่ : 2098 อาคารเอ็ม ทาวเวอร์ ชั้น 12
ถนนสุขุมวิท แขวงพระโขนงใต้ เขตพระโขนง
กรุงเทพมหานคร 10260
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-TRANSLATION -

No. 10000/018/2022

February 17, 2022

Subject: Investment in Lao PDR's electricity business
Attention: President
The Stock Exchange of Thailand ("SET")

BCPG Public Company Limited (the "Company") would like to inform that the Company has executed the Memorandum of Agreement with Capital Asia Investments Pte. Ltd. ("CAI"), which is not a connected person, (as a co-investor with the Company) and the Ministry of Finance on behalf of the Government of Lao PDR ("GOL") in relation to the co-investment with CAI, with the Company's investment amount of up to USD 100 million, in (1) the first right to invest in Lao Holding State Enterprise's renewable energy projects; and (2) the provision of management advisory services to LHSE in relation to renewable energy business, subject to conditions to be specified.

The Company together with CAI is in the process of negotiation with GOL in relation to the terms and conditions for the definitive agreements on this transaction and seeking approval from the relevant government bodies. The Company will inform SET once the definitive agreements have been executed with the relevant parties.

Please be informed accordingly.

Yours sincerely,

-Signed-

(Mr. Niwat Adirek)

Chief Executive Officer, President
and Secretary to the Board of Directors

Office of Chief Executive Officer

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