

ที่ SC 012/65/SJ

22 February 2022

Subject: Notify information about the connected transaction regarding the purchase of land **(Addition)**

Attn: Director and Manager

The Stock Exchange of Thailand

Enclosure: Information Memorandum regarding the Connected Transaction

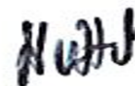
According to the Meeting of the Board of Directors of Interlink Telecom Public Company Limited (the “Company”) No. 2/2565 held on February 22, 2022, has resolved to approve the Company registration of rights and juristic acts to purchase part of the land, title deed no. 210680 and 214244, which is the location of the INTERLINK DATA CENTER Project, with Interlink Communication Public Company Limited, which is a major shareholder of the Company by holding 50.64% of the total issued and paid-up shares of the Company, who is categorized as a connected person under the Notification of the Capital Market Supervisory Board No. TorChor. 21/2551 Re: Rules on Connected Transaction dated August 31, 2008, and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies concerning the Connected Transactions, dated November 19, 2003. The Company, therefore, would like to inform the Stock Exchange of Thailand (“SET”) with the following details:

**Approval** of the Company to proceed with the registration of rights and legal acts to purchase certain parts of the land, title deed no. 210680 and 214244, which is the location of the INTERLINK DATA CENTER Project, located at Tha Raeng Subdistrict, Bang Khen, Bangkok, at the Bangkok Land Office, Bang Khen Branch, with Interlink Communication Public Company Limited (“ILINK”). The Company currently has leased the said plot of land.

The total value of remuneration is in the amount of THB 23.65 million, which falls under the Transaction Category 4 of the Notification of the SET regarding the Disclosure of Information and Other Acts of Listed Companies concerning the Connected Transactions. The transaction size is equal to 0.81% of the Net Tangible Assets of the Company (“NTA”) based on the highest remuneration. Therefore, this transaction size is considered to be larger than 0.03 percent but less than 3.00 percent of the Company’s NTA according to the latest financial statements in which the equity method is applied of the Company as of December 31, 2021. The transaction’s details are as specified in the enclosure.

Please be informed accordingly.

Yours Sincerely,



(Mr. Nuttana Anuntarporn)

Chief Executive Officer



**INTERLINK TELECOM PUBLIC COMPANY LIMITED**

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## Information Memorandum regarding the Connected Transaction Interlink Telecom Public Company Limited

According to the Meeting of the Board of Directors of Interlink Telecom Public Company Limited (the "Company") No. 2/2022 held on February 22, 2022, passed a resolution to approval the Company to acquisition of land from Interlink Communication Public Company Limited, a juristic person who is a major shareholder of the Company which holds 50.74% of the total issued and paid-up shares of the Company. There are directors who have joint control with the Company are Mr. Sombat Anuntarumporn, Mrs. Chalida Anuntarumporn, and Mr. Nuttanai Anuntarumporn. The Company will pay the remuneration in the total amount of not more than THB 23,650,000 (twenty-three million six hundred and fifty thousand Baht only).

Therefore, the purchase of land between the Company and ILINK is considered as a connected transaction under the Notification of the Capital Market Supervisory Board No. TorChor. 21/2551 Re: Rules on Connected Transaction dated August 31, 2008, and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies concerning the Connected Transactions, dated November 19, 2003. The material details of the transaction are as follows:

### 1. Transaction Date

~~After~~ the Board of Directors of Interlink Communication Public Company Limited has resolved to approve, held on February 23, 2022. The transaction will be completed within March 2022.

### 2. Details of Connected Person and Relationship

Purchaser: Interlink Telecom Public Company Limited

Seller: Interlink Communication Public Company Limited ("ILINK")

Relationship: ILINK is a major shareholder of the Company, holding 636,512,650 shares, equivalent to 50.74 percent of the total issued and paid-up shares of the Company. In addition, there are directors who have joint control with the Company are Mr. Sombat Anuntarumporn, Mrs. Chalida Anuntarumporn, and Mr. Nuttanai Anuntarumporn.

### 3. General Features of Transaction

The Company intends to purchase some part of the land identified under land title deed nos. 210680 and 214244, Land nos. 1390 and 1402, survey map nos. 23701 and 25865, located at Tha Raeng Subdistrict, Bang Khen District, Bangkok. which is the location of the INTERLINK DATA CENTER Project, with an area of approximately 1 rai, 30 square wah, to be the location of the building and the their components, and system works relevant to the provision of service of the INTERLINK DATA CENTER Project, the building where the generators used in the INTERLINK DATA CENTER Project are located including the components parts of the building and relevant system works, and Guardhouse in the INTERLINK DATA CENTER Project, including its component parts and relevant system works. **ILINK are in the process of separation of land title deeds, which after the separation, ILINK will transfer the ownership over the Investing Land to ITEL. The land is adjacent to a public road which located in Soi Kanphanaphisek 5/5.**

#### 4. Total Value of Consideration, Basis used to determine the Consideration Value and Payment Conditions

4.1 Total Value of Consideration: Land Purchase Price, total amount 23,650,000 Baht (twenty-three million six hundred and fifty thousand Baht only)

**4.2 Basis used to determine the Consideration Value:** **The Company considered to purchase the said land subject to conditions and the price was agreed between the parties. The purchase price is based on the actual selling price of the surrounding land, and the negotiation between the Company and the seller. For the appraisal price, the Company has hired 2 independent appraisers, American Appraisal (Thailand) Company Limited and Colliers International Thailand, which both companies have made Land value analysis by market price comparison method, in the case of complete ownership, and appraised the net asset value of 35,000 Baht per square Wa, which the Company bought higher than the appraised value, because the said land is developed land. However, the price has been negotiated and the final price is still lower than the price of the adjacent land that is being offered for sale.**

**4.3 Nature of transaction:** It is considered as the Transaction Category 4 of the Notification of the Stock Exchange of Thailand (“SET”) regarding the Disclosure of Information and Other Acts of Listed Companies concerning the Connected Transactions which required the approval from the Board of Director Meeting and to disclose the information of the transaction to the SET.

4.4 Size of the transaction: Uses the highest value of transaction value, book value, or market value. In this calculation, the Company used the transaction value in the amount of 23,540,000 Baht (twenty-three million six hundred and fifty thousand Baht only) compared to the Net Tangible Assets of the Company (“NTA”) at the amount of THB 2,908,836,129, equaling to 0.81 percent (based on the Company’s financial statements as of December 31, 2021)

$$\begin{aligned} \text{Transaction Size} &= \text{Highest Transaction Value} \times 100 / \text{Net Tangible Assets (NTA)} \\ &= 0.81 \text{ percent} \end{aligned}$$

**4.5 Payment Conditions** **The Company will pay all land costs on the date of registration of the transfer of ownership of the said land.**

**4.6 Source of Fund:** **The Company’s Working Capital**

#### 5. Characteristics of the Interest of the Connected Person in the Transaction

This transaction size is the connected transaction between the Company and the Company’s major shareholder, which is considered as a connected transaction relating to products or services under the Notification of the Capital Market Supervisory Board No. TorChor. 21/2551 Re: Rules on Connected Transaction dated August 31, 2008 and the Notification of the Board of Governors of the Stock Exchange of

Thailand Re: Disclosure of Information and Other Acts of Listed Companies concerning the Connected Transactions, dated November 19, 2003.

Therefore, based on the related rules and regulations, this transaction size is considered to be larger than 0.03 percent but less than 3.00 percent of the Company's NTA according to the latest financial statements in which the equity method is applied of the Company as of December 31, 2021, the Company is required to get the approval from the Board of Director Meeting and to disclose the information of the transaction to the SET.

#### 6. Names of the Company's directors who have interest

Name	Position(s) in the Company
1. Mr. Sombat Anuntarumporn	Vice Chairman
2. Mrs. Chalida Anuntarumporn	Director
3. Mr. Nuttanai Anuntarumporn	Director / Chief Executive Officer

There were 11 directors attended the Board of Directors Meeting No. 2/2022 held on February 22, 2022 and constituted a quorum. The 3 directors who have interest above attended the meeting, but did not cast their votes for such agenda, **and they left the meeting in that said agenda.**

#### 7. Opinion of the Board of Directors

The Board of Directors has an opinion that the entering into the aforementioned transaction is reasonable based on the management efficiency, which purpose to acquire the source of fund of the Company, which is beneficial to the Company.

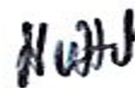
#### 8. Opinion of the Audit Committee

The same opinions.

The Company hereby certifies that the above-mentioned transaction has been reasonably considered with the shareholders, and that the information contained herein is true and correct in all respects.

Please be informed accordingly.

Yours Sincerely,



(Mr. Nuttanai Anuntarumporn)

Chief Executive Officer

