



บริษัท อาร์ ซี แอล จำกัด (มหาชน)  
Regional Container Lines Public Company Limited

TRANSLATION

Ref. No. RCL 007 / 2022

March 28<sup>th</sup>, 2022

Subject: Acquisition of the vessels and Notification of Acquisition of Assets of the Subsidiary  
To: The President  
The Stock Exchange of Thailand

Regional Container Lines Public Company Limited (the Company) would like to inform that Regional Container Lines Pte Ltd, a fully subsidiary of the Company in Singapore, will buy two new built vessels 12000 TEU.

The entering into the above acquired transaction size is totally 23.03% based on the total value of consideration criteria from the Company's financial statements as of December 31<sup>st</sup>, 2021. When it is included the transactions acquired during the past 6 months, the total transaction size is 44%, which the value is equal to 15% or more but lower than 50% according to the Notification of Acquisition or Disposition of Assets. The Company in this report discloses the transaction to the Stock Exchange of Thailand and will submit a notification to shareholders within 21 days from the date of disclosure of the transaction to the Stock Exchange of Thailand.

Therefore, the Company would like to inform the details of the acquisition as follows:

**1. Date on which the transaction occurs**

28<sup>th</sup> March 2022

**2. Contractual parties**

Buyer: Regional Container Lines Pte Ltd

Seller: Giant Line Inc., S.A. and Nihon Shipyard CO., LTD.

**Relationships between buyer and seller**

The seller is not related to the buyer in any aspect.

**3. General characteristics, type of transaction, and transaction value**

**Volume of transactions**

The Acquisition and Disposal of Assets of Listed Companies Basis of computation

Reviewed consolidated financial statements as of 31<sup>st</sup> December 2021

(Unit: Million baht)

Total value of consideration	8,913.660	
Total assets	38,713.283	= 23.03%

**4. Details of the assets to be purchased**

Loading capacity is 12000 TEU for each vessel.



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**5. Value of the assets to be purchased:**

Purchase price per vessel USD 133 million or approximately THB 4,456.83 million.  
Two vessel total USD 266 million or approximately THB 8,913.66 million.  
(Exchange rate USD 1 = THB 33.51)

**6. Basis used to determine the value of the assets to be acquired**

Price based on an agreement contract

**7. Purpose and expected benefit**

Own Use

**8. Source of funds**

The Company fund and loan from bank (s)

**9. Term of payment**

Payment will be made in 5 Installments on 15/10/10/20/45% basis  
with Delivery by August 2024 and December 2024 respectively.

**10. Connected Transaction and conflict of interest**

No

**11. Opinion of the Board of Directors**

The Board of Directors has considered the transaction and has opinion that the transaction is  
necessary and reasonable.

**12. Opinion of the Audit Committee**

The Audit Committee and The Board of Directors have no conflicting opinion.

Please be informed accordingly,

Yours faithfully,

(Company's seal)

(signed)

(Suporn Amnuaypan)  
Company Secretary

Company Secretary  
Tel. 02-2961076