

BC.022/2022

May 20, 2022

Subject Determination of the subscription and payment date for the newly issued ordinary shares of Humanica Public Company Limited allocated to private placement

To The President  
The Stock Exchange of Thailand

According to the Extraordinary General Meeting of Shareholders No. 1/2565 of Humanica Public Company Limited (“the Company”), held on March 31, 2022, resolved to approve various matters related to the increase of the Company's registered capital including the allocation of the Company's newly issued ordinary shares in the amount of 187,443,576 shares with a par value of 0.50 baht per share by offering to private placement to Viko Technologies Pte. Ltd. and Mr. Benjamin Ho Chi Wai (“Investor”) as compensation for the acquisition of shares of the DataOn Group companies, whereby the Board of Directors has clearly determined the offering price to propose to the shareholders' meeting to approve the offering price of 10.60 baht per share, which is not less than 90 percent of the market price. The “market price” means the weighted average price of the Company's ordinary shares in the Stock Exchange of Thailand (“SET”) for the past 15 consecutive business days prior to the date that the Board of Directors' meeting has resolved to propose the agenda to the Extraordinary General Meeting of Shareholders No. 1/2022 for approval for offering new ordinary shares to investors, during November 19, 2021 to December 13, 2021 which is equal to 10.66 baht per share (data from SETSMART at [www.setsmart.com](http://www.setsmart.com))

In this regard, the Company already received the approval to offer the newly issued ordinary shares to the Private Placement under the Notification of the Market Supervisor Board No.Tor Chor. 72/2558 Re: The Approval for Offering of Newly Issued Shares to the Private Placement from the Office of Securities and Exchange Commission on May 3, 2022.

On March 31, 2022, Chief Executive Officer as authorized by the Extraordinary General Meeting of Shareholders No. 1/2565 2021 has determined the timetable and preliminary details of the offering and allocation of the Company's newly issued ordinary shares as follows:

1. Number of newly issued ordinary shares offered for sale

Not more than 187,443,576 shares

2. Subscription and payment date for newly issued ordinary shares

Date May 23 - 27, 2022

3. Offering price of newly issued ordinary shares

10.60 baht per share, totaling equal to THB 1,986.90 million

During 23 - 27 May 2022 , the Company will receive all ordinary shares transfer from companies in the DataOn Group, namely PT . IndoDev. Niaga Internet (Indonesia) and DataOn International Co., Ltd. (Hong Kong) as consideration for the payment of newly issued ordinary shares from investors for THB 1,986.90 million baht for the issuance of 187,443,576 new ordinary shares to investors.

In compliance with the Notification of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures for Consideration of Application for Listing of Ordinary Shares or Preferred Shares for Capital Increase as Listed Securities B.E. 2558 (2015), dated May 11, 2015 (as amended) (the “SET Notification”), the Company has demonstrated the market price of the Company’s shares pursuant to the SET Notification for the previous 15 consecutive business days before the first day of offering the newly issued ordinary shares to the Investor, which is period between April 27, 2021 to May 20, 2022 was equal to THB 11.63 per share (Source: SETSMART via [www.setsmart.com](http://www.setsmart.com)), with the details as follows:

No.	Date	Trading Volume (Thousand Shares)	Trading Value (THB Million)	Average price (THB/share)
1	20/05/2022	2,918.97	35.52	12.17
2	19/05/2022	2,873.40	34.04	11.85
3	18/05/2022	3,147.80	38.00	12.07
4	17/05/2022	2,570.50	30.22	11.76
5	13/05/2022	1801.30	20.74	11.51
6	12/05/2022	2,891.90	32.57	11.26
7	11/05/2022	3,853.50	44.13	11.45
8	10/05/2022	3,134.90	34.89	11.13

No.	Date	Trading Volume (Thousand Shares)	Trading Value (THB Million)	Average price (THB/share)
9	09/05/2022	4,153.20	46.06	11.09
10	06/05/2022	3,655.60	41.22	11.28
11	05/05/2022	3,506.80	40.20	11.46
12	03/05/2022	4,599.30	55.28	12.02
13	29/04/2022	4,265.60	51.18	12.00
14	28/04/2022	2500.80	29.28	11.71
15	27/04/2022	1,883.30	22.05	11.71
weighted average price 15 consecutive business days				11.63
90 % of the weighted average price 15 consecutive business days				10.47

In this regard, the offering price of the newly issued ordinary shares at THB 10.60 per share is not lower than 90 percent of the market price of the Company's shares pursuant to the SET Notification, which is equal to THB 10.47 per share. Therefore, the issuance and allocation of the newly issued ordinary shares to the Investor is not deemed to be a lower-priced offering and the Investor who is allocated 187,443,576 shares shall not be subject to the Silent Period according to the SET Notification.

Please be informed accordingly.

Yours sincerely,

Mr. Soontorn Dentham  
Chief Executive Officer