



Ref. 2S\_BoD022/2022

21 August 2022

Subject : Notification of the Cancellation the convening of Extraordinary General Meeting no. 1/2022 and Record Date

Attn : The President  
The Stock Exchange of Thailand

As the Board of Directors of 2S Metal Public Company Limited no. 3/2022 which held on 11 August 2022 has resolved the calling of the Extraordinary General Meeting no.1/2022 to be held on 29 September 2022 and set the Record Date for determining the names of shareholders who are entitled to attend the Meeting on 29 August 2022 to consider and approve the Investment into United Steel Pipe Co.,Ltd. ("USP") by purchase newly issued ordinary common share, which is a material transaction deemed as Acquisition of Assets and a Connected transaction.

Afterward, Board of the Director meeting no. 4/2022 which held on 20 August 2022 has considered that the volatility of steel prices at the moment, it is possible to a matter impact on the price and conditions which are detailed and the agreement to implemented after the share acquisition. Therefore, it is appropriate to postpone the transaction by purchase newly issued ordinary share of USP until the apparent situation that propitious the entering into the transaction. As a result, Board of Directors has a resolution to approve cancellation the convening of Extraordinary General Meeting no. 1/2022, and cancelled the Record Date for determining the names of shareholders who are entitled to attend the Meeting and also cancel all the propose agendas for the Meeting included appointment Independent Financial Advisor to provide its opinions on the Acquisition transactions.

In this regard, the management is assigned to find out and analyze the possibilities which shall be benefits according to the long-term strategic and deem to the interests of all shareholders. However, once it appropriate time, the Company will inform in the next opportunity

Please be informed accordingly.

Yours sincerely,

(Miss Boonsri Panyapiamsak)  
Authorized Director