



Bangkok Dusit Medical Services
ทะเบียนเลขที่ 0107537000025

บริษัท กรุงเทพดุสิตเวชการ จำกัด (มหาชน)
2 ซอยศูนย์วิจัย 7 ถนนเพชรบุรีตัดใหม่
กรุงเทพฯ 10310

Bangkok Dusit Medical Services PLC.
2 Soi Soonvijai 7, New Petchburi Rd.,
Bangkok 10310 Thailand

Tel +66(0)2310-3000 Fax +66(0)2310-3115
Contact Center Tel 1719
www.bdms.co.th

เลขประจำตัวผู้เสียภาษี 0107537000025

Tax ID: 0107537000025

(Translation)

Ref. No. PD 027/2022

25 October 2022

President

Stock Exchange of Thailand

Subject: Submission of the Report of the Preliminary Results of Tender Offer in Samitivej Public Company Limited (Form 247-6-Khor)

Enclosure: Copy of the Report of the Preliminary Results of Tender Offer in Samitivej Public Company Limited (Form 247-6-Khor)

Bangkok Dusit Medical Services Public Company Limited (the “**Company**”), would like to inform that on 25 October 2022, the Company, the tender offeror for the securities of Samitivej Public Company Limited (“**SVH**”) for the delisting of the securities of SVH from the Stock Exchange of Thailand (the “**SET**”), has submitted the Report of the Preliminary Results of Tender Offer in Samitivej Public Company Limited (Form 247-6-Khor) to the Office of the Securities and Exchange Commission, the SET and SVH, the details of which are set out in the Enclosure.

Please be informed accordingly.

Signed by *Narumol Noi-am*

(Mrs. Narumol Noi-am)

Senior Vice President and Chief Financial Officer



BDMS
Bangkok Dusit Medical Services
ทะเบียนเลขที่ 0107537000025

บริษัท กรุงเทพดุสิตเวชการ จำกัด (มหาชน)
2 ซอยศูนย์วิจัย 7 ถนนเพชรบุรีตัดใหม่
กรุงเทพฯ 10310

Bangkok Dusit Medical Services PLC.
2 Soi Soonvijai 7, New Petchburi Rd.,
Bangkok 10310 Thailand

Tel +66 (0)2310-3000 Fax +66 (0)2310-3115
Contact Center Tel 1719
www.bdms.co.th

เลขประจำตัวผู้เสียภาษี 0107537000025

Tax ID: 0107537000025

(Translation)

Ref. No. PD 026/2022

25 October 2022

- Subject:** Submission of the Report of the Preliminary Results of Tender Offer of Samitivej Public Company Limited (Form 247-6 Khor)
- Attention:** Secretary-General, the Office of the Securities and Exchange Commission
President, the Stock Exchange of Thailand
Managing Director and CEO, Samitivej Public Company Limited
- Enclosure:** The Report of the Preliminary Results of Tender Offer in Samitivej Public Company Limited (Form 247-6-Khor)

Bangkok Dusit Medical Services Public Company Limited, as the tender offeror of Samitivej Public Company Limited (the "Business") would like to submit the Report of the Preliminary Results of Tender Offer in the Business (Form 247-6-Khor) to the Office of the Securities and Exchange Commission, the Stock Exchange of Thailand and the Business, the details of which are set out in the enclosure.

Sincerely yours,

-Poramaporn Prasarttong-Osoth-
(Miss Poramaporn Prasarttong-Osoth, M.D.)
Authorized Director



-Narumol Noi-am-
(Mrs. Narumol Noi-am)
Authorized Director

Bangkok Dusit Medical Services Public Company Limited

Tender Offeror

(Translation)

Report of the Preliminary Result of the Tender Offer

1. Submission Date: 25 October 2022
2. Name of the Offered Securities: Ordinary shares of Samitivej Public Company Limited ("Business")
3. Name of the Offeror: Bangkok Dusit Medical Services Public Company Limited
4. Name of the Tender Offer Preparer: Kiatnakin Phatra Securities Public Company Limited
5. Tender offer period: 45 business days starting from 16 September 2022 to 22 November 2022
6. The number and percentage of securities held by the offeror prior to the tender offer and tendered securities as of: 21 October 2022

6.1. Shares

	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the Business ¹	Percentage in comparison with the total voting rights of the Business
Shares held prior to the tender offer	Ordinary	95,764,033	95.76%	95.76%
Tendered shares	Ordinary	936,217	0.94%	0.94%
Shares held prior to the tender offer in combination with tendered shares	Ordinary	96,700,250	96.70%	96.70%

¹ The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

6.2. Convertible Securities

	Convertible securities		Number of units	Number of underlying shares ²	Percentage in comparison with the total number of outstanding shares of the Business ³
	Class	Issue			
Securities held prior to the tender offer	-	-	-	-	-
Tendered securities	-	-	-	-	-
Securities held prior to the tender offer in combination with tendered securities	-	-	-	-	-

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

- Poramaporn Prasarttong-Osoth -
(Miss Poramaporn Prasarttong-Osoth, M.D.)
Authorized Director



- Narumol Noi-am -
(Mrs. Narumol Noi-am)
Authorized Director

Bangkok Dusit Medical Services Public Company Limited

Tender Offeror

² The number of underlying shares = the number of units multiplied by the number of underlying shares from the exercise of right to purchase or convert per one unit of securities of such issue.

³ See Footnote 1.