

MBK 086/2022

November 1, 2022

Subject : The investment in new company

Attention : President of the Stock Exchange of Thailand

MBK Public Company Limited (MBK) would like to inform that the Board of Directors' meeting of MBK no. 10/22 on October 5, 2022 has approved in principle of MBK Real Estate Company Limited (MBK-RE), operations to property management service, a direct subsidiary which MBK 100.00%, has approved to invest in new company. The details are as follows:

1. MBK Unity Company Limited (MBK-UNI)

- |   |   |
|---|---|
| 1.1 Transaction date                                  | November 1, 2022  |
| 1.2 Related Parties and Relationship with the Company |   |
| 1.2.1 MBK Real Estate Company Limited (MBK-RE)        | A direct subsidiary which MBK holds 100.00% of its paid-up capital  |
| 1.2.2 Mr. Wichak Praditavanij                         | Director and Executive of MBK   |
| 1.2.3 Mr. Kasemsuk Chongmankhong                      | Executive of MBK  |
| 1.2.4 Mr. Apichat Kamoltham                           | Executive of MBK  |
| 1.2.5 Ms. Mookda Junwattanawanich                     | Executive of MBK Realty Company Limited, a direct subsidiary which MBK and not a related person             |
| 1.3 Details of the investment of a new company        |   |
| 1.3.1 Name of new company                             | MBK Unity Company Limited (MBK-UNI)   |
| 1.3.2 Nature of Business Operation                    | To operate an investment business by holding shares in other companies related to the real estate business. |

### 1.3.3 Registered

- Registered THB 5,000,000
- Ordinary share 50,000 shares
- Par value per share THB 100

### 1.3.4 Shareholders' structure

Name of Shareholder	Amount of share (shares)	Portion of shares (%)	Registered Capital (THB)
1. MBK Real Estate Company Limited	49,996	99.992	4,999,600
2. Mr. Wichak Praditavanij	1	0.002	100
3. Mr. Kasemsuk Chongmankhong	1	0.002	100
4. Mr. Apichat Kamoltham	1	0.002	100
5. Ms. Mookda Junwattanawanich	1	0.002	100
Total	50,000	100.000	5,000,000

### 1.3.5 Board of Director

- Mr. Suvait Theeravachirakul
- Mr. Wichak Praditavanij
- Mr. Kasemsuk Chongmankhong
- Mr. Apichat Kamoltham
- Mr. Hatchapong Phokai
- Mr. Somboon Prasobpiboon
- Ms. Mookda Junwattanawanich

### 1.3.6 Investment objective

To be utilized for the management of investment holdings in other companies related to the real estate business.

### 1.3.7 Advantages expected from the transaction

The company expects to receive dividend from the investment

### 1.3.8 Source of fund

Working capital of MBK Real Estate Company Limited (MBK-RE)

## 2. MBK Development Company Limited (MBK-DE)

2.1 Transaction date November 1, 2022

### 2.2 Related Parties and Relationship with the Company

2.2.1 MBK Real Estate Company Limited (MBK-RE) A direct subsidiary which MBK holds 100.00% of its paid-up capital

2.2.2 Mr. Wichak Praditavanij Director and Executive of MBK

2.2.3 Mr. Kasemsuk Chongmankhong Executive of MBK

2.2.4 Mr. Apichat Kamoltham Executive of MBK

### 2.3 Details of the investment of a new company

2.3.1 Name of new company MBK Development Company Limited (MBK-DE)

2.3.2 Nature of Business Operation To provision of development services to real estate projects.

2.3.3 Registered

- Registered THB 5,000,000
- Ordinary share 50,000 shares
- Par value per share THB 100

#### 2.3.4 Shareholders' structure

Name of Shareholder	Amount of share (shares)	Portion of shares (%)	Registered Capital (THB)
1. MBK Real Estate Company Limited	49,997	99.994	4,999,700
2. Mr. Wichak Praditavanij	1	0.002	100
3. Mr. Kasemsuk Chongmankhong	1	0.002	100
4. Mr. Apichat Kamoltham	1	0.002	100
Total	50,000	100.000	5,000,000

2.3.5 Board of Director

- Mr. Wichak Praditavanij
- Mr. Kasemsuk Chongmankhong
- Mr. Apichat Kamoltham
- Mr. Hatchapong Phokai
- Mr. Plengsak Sribua

- 2.3.6 Investment objective To be utilized for the provision of development services to real estate projects for related companies and outside investors.
- 2.3.7 Advantages expected from the transaction The company expects to receive dividend from the investment
- 2.3.8 Source of fund Working capital of MBK Real Estate Company Limited (MBK-RE)

### 3. Green Element Company Limited (GEM)

- 3.1 Transaction date November 1, 2022
- 3.2 Related Parties and Relationship with the Company
- 3.2.1 MBK Real Estate Company Limited (MBK-RE) A direct subsidiary which MBK holds 100.00% of its paid-up capital
- 3.2.2 Mr. Wichak Praditavanij Director and Executive of MBK
- 3.2.3 Mr. Kasemsuk Chongmankhong Executive of MBK
- 3.2.4 Mr. Apichat Kamoltham Executive of MBK
- 3.3 Details of the investment of a new company
- 3.3.1 Name of new company Green Element Company Limited (GEM)
- 3.3.2 Nature of Business Operation To design, decoration, architecture to the development of real estate projects, as well as business administration of trees and economic crops.
- 3.3.3 Registered
- Registered THB 5,000,000
  - Ordinary share 50,000 shares
  - Par value per share THB 100

### 3.3.4 Shareholders' structure

Name of Shareholder	Amount of share (shares)	Portion of shares (%)	Registered Capital (THB)
1. MBK Real Estate Company Limited	49,997	99.994	4,999,700
2. Mr. Wichak Praditavanij	1	0.002	100
3. Mr. Kasemsuk Chongmankhong	1	0.002	100
4. Mr. Apichat Kamoltham	1	0.002	100
Total	50,000	100.000	5,000,000

- 3.3.5 Board of Director
- Mr. Wichak Praditavanij
  - Mr. Kasemsuk Chongmankhong
  - Mr. Apichat Kamoltham
  - Mr. Hatchapong Phokai
  - Mr. Pramote Gatethong

3.3.6 Investment objective To be utilized for design, interior design, architecture, as well as business administration of trees and economic crops.

3.3.7 Advantages expected from the transaction The company expects to receive dividend from the investment

3.3.8 Source of fund Working capital of MBK Real Estate Company Limited (MBK-RE)

### The Calculation of the Acquisition of Asset

For investment in a new company, the transaction size is calculated by the criterion net of total return value at 0.0271% (calculated from the financial statements ended as June 30, 2022). For this issue, the transaction is not classified as either a connected transaction and transaction size is not the transaction size of acquisition and disposal of assets subject to comply with rules and regulations under the Notification of the Capital Market Supervisory Commission No. Tor Chor 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets (as amended) and the Notification of the Stock Exchange of Thailand (SET) Re: Disclosure of Information concerning the acquisition and Disposition of Assets of Listed Companies B.E. 2547. (as amended) (including call "Acquisition or Disposition of Assets")

Therefore, the Company is obliged to report such investment to be in accordance with the Regulations of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures Governing the Disclosure of Information and Other Acts of a Listed Company, as this is the case where the Company acquires an investment in another company which results in that other company becoming a subsidiary of the Company.

Please be informed accordingly.

Sincerely yours,

(Mr. Suvait Theeravachirakul)

President and CEO

"MBK Public Company Limited does not have policy in allowing employees, contractors, and adherents of the Company to solicit or receive money, gifts, or any other form of benefits from you or your related parties, including to execute or pursue any action that may be deemed as bribery"