Bangkok Dusit Medical Services
ทะเบียนเลขที่ 0107537000025

บริษัท กรุงเทพดุสิตเวชการ จำกัด (มหาชน)
2 ซอยศูนย์วิจัย 7 ถนนเพชรบุรีตัดใหม่
กรุงเทพฯ 10310
เลขประจำตัวผู้เสียภาษี 0107537000025

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(Translation)

Ref. No. PD 032/2022

24 November 2022

Subject : Submission of the Results of Tender Offer Report for the Securities of Samitivej Public Company Limited (Form 256-2)

Attention : President
The Stock Exchange of Thailand

Enclosure : Copy of the Results of Tender Offer Report for the Securities of Samitivej Public Company Limited (Form 256-2)

Bangkok Dusit Medical Services Public Company Limited (the "**Company**"), would like to inform that on 24 November 2022, the Company, the tender offeror for the securities of Samitivej Public Company Limited ("**SVH**") for the delisting of the securities of SVH from the Stock Exchange of Thailand (the "**SET**"), has submitted the Results of Tender Offer Report for the Securities of Samitivej Public Company Limited (Form 256-2) to the Office of the Securities and Exchange Commission, the SET and SVH, the details of which are set out in the Enclosure.

Please be informed accordingly.

Signed by ***Narumol Noi-am***

(Mrs. Narumol Noi-am)
Senior Executive Vice President and Chief Financial Officer

Bangkok Dusit Medical Services
ทะเบียนเลขที่ 0107537000025

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(Translation)

Ref. No. PD 031/2022

24 November 2022

Subject: Submission of the Results of Tender Offer Report for the Securities of Samitivej Public Company Limited (Form 256-2)

Attention: Secretary-General, the Office of the Securities and Exchange Commission
President, the Stock Exchange of Thailand
Managing Director and CEO, Samitivej Public Company Limited

Enclosure: The Results of Tender Offer Report for the Securities of Samitivej Public Company Limited (Form 256-2)

Bangkok Dusit Medical Services Public Company Limited, as the tender offeror of Samitivej Public Company Limited (the "**Business**") would like to submit the Results of Tender Offer Report for the Securities of the Business (Form 256-2) to the Office of the Securities and Exchange Commission, the Stock Exchange of Thailand and the Business, the details of which are set out in the enclosure.

Sincerely yours,

-Poramaporn Prasarttong-Osoth-
(Miss Poramaporn Prasarttong-Osoth, M.D.)
Authorized Director

-Narumol Noi-am-
(Mrs. Narumol Noi-am)
Authorized Director

Bangkok Dusit Medical Services Public Company Limited
Tender Offeror

BANGKOK HOSPITAL สมิติเวช SAMITIVEJ BNH HOSPITAL โรงพยาบาลบีเอ็นเอช พญาไท PHYATHAI เปาโล PAOLO ROYAL BANGKOK HOSPITAL BDMS WELLNESS CLINIC

Form 256-2

(SorJor.6/2546)

(Translation)

Report on the Result of the Tender Offer

24 November 2022

To : Secretary-General of the Securities and Exchange Commission

I, Bangkok Dusit Medical Services Public Company Limited (the "**Tender Offeror**"), hereby report the result of the tender offer for the securities of Samitivej Public Company Limited (the "**Business**") as follow

1. Shares

	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the Business[1]	Percentage in comparison with the total voting rights of the Business
Shares held prior to the making of Tender Offer	Ordinary shares	95,764,033	95.76%	95.76%
Shares offered to be purchased	Ordinary shares	4,235,967	4.24%	4.24%
Tendered shares	Ordinary shares	3,088,337	3.09%	3.09%
Acquired shares	Ordinary shares	3,088,337	3.09%	3.09%

2. Convertible Securities

   - None –

3. Number of Securities held by each of the Tender Offerors after the Tender Offer: The securities held by parties in the same group with the Tender Offerors and parties under Section 258 of the Tender Offerors and of the parties in the same group as the Tender Offerors shall be included

   3.1 Shares

Name	Number of shares	Percentage in comparison with the total number of outstanding shares of the Business[2]	Percentage in comparison with the total voting rights of the Business
I. The Tender Offeror	98,852,370	98.85%	98.85%

[1] The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

[2] See footnote 1

3.2 Convertible Securities

- None –

-Poramaporn Prasarttong-Osoth-

(Miss Poramaporn Prasarttong-Osoth, M.D.)

Authorized Director

-Narumol Noi-am-

(Mrs. Narumol Noi-am)

Authorized Director

Bangkok Dusit Medical Services Public Company Limited

Tender Offeror