



ทะเบียนเลขที่ 0107537001811

Ref. Khor Kor Kor. 153/2022

December 13, 2022

The President

The Stock Exchange of Thailand

**Subject** : Information regarding Company's Assets Acquisition

**Enclosures** : 1. Adjustment of Date of Registration and Investment of S. Khonkaen Holding Company Limited.

2. Registration of Establishment of S. Khonkaen Cuisine (Thailand) Limited.

The Meeting of the Board of Directors No. 7/2022 of S. Khonkaen Foods Public Company Limited on 13 December 2022 at 10.30 a.m. has been informed of the progress of S. Khonkaen Holding Company Limited which is the subsidiary company that there is adjustment of the date of registration and investment from earlier as per details in the attached document (Enclosure 1) and there is registration of establishment of S. Khonkaen Cuisine (Thailand) Company Limited for joint investment in the food shops project in the Netherlands " SENN " on 1 December 2022 with details of the said assets acquisition according to the information regarding the assets acquisition of S. Khonkaen Foods Public Company Limited as herewith attached (Enclosure 2).

Please be informed accordingly.



Yours sincerely,

(Mr. Charoen Rujirasopon, Mrs. Niramon Rujirasopon)

Authorized Directors

1. Acknowledgement of Adjustment of Date of Registration and Share Holding of S. Khonkaen Holding Company Limited

Owing to the Meeting of the Board of Directors No. 6/2022 on 10 November 2022 has approved of the registration of establishment of S. Khonkaen Holding Company Limited on 11 November 2022 with the Company as the shareholder of 200,000 shares computed at the ratio of 100%, the procedure in the relevant new company registration according to Civil and Commercial Code of the Characteristic of Partnership and Company setting the condition there must be persons of promoters and founders of the company including shareholding in the company limited more than 3 persons up, therefore the company needs to adjust the said date of registration and shareholding into as follows :-

Date of Registration from earlier : 11 November 2022

To adjusted date : 30 November 2022

Shareholding Ratio from earlier : S. Khonkaen Foods Public Company Limited is the shareholder of 200,000 shares, accounted for 100%.

To adjusted shareholding : - S. Khonkaen Foods Public Company Limited holding 199,996 shares, accounted for 99.998%

- Mr. Charoen Rujirasopon holding 1 share, accounted for 0.0005%

- Mrs. Niramon Rujirasopon holding 1 share, accounted for 0.0005%

- Mr. Jaraspon Rujirasopon holding 1 share, accounted for 0.0005%

- Mr. Jarunpoj Rujirasopon holding 1 share, accounted for 0.0005%

Part from the afore-mentioned adjustment, other information in the registration of establishment of S. Khonkaen Holding Company Limited is in accordance with the resolution of the Board of Directors of S. Khonkaen Foods Public Company Limited as earlier approved accordingly.

**2. Acknowledgement of Registration of Establishment of S. Khonkaen Cuisine (Thailand) Company Limited**

The Company has been informed by S. Khonkaen Holding Company Limited that the Meeting of the Board of Directors of S. Khonkaen Holding Company Limited No. 1/2022 on 30 November 2022 has approved the registration of establishment of S. Khonkaen Cuisine (Thailand) Company Limited by having proceeded the relevant registration of establishment on 1 December 2022 with details in summary as follows :-

**Objective** : For being the intermediate in joint investment of food shops expansion in overseas.

**Business Performance Characteristic** : Performing joint investment business.

**Registered Address** : No. 259/13 Sukhumvit 71 Road, Pridi Banomyong 13 Alley, Prakanong Nuea  
Sub-district, Vadhana District, Bangkok Metropolis

**Period of Income Earning** : Within the year of 2023.

**Source of Fund** : Investment Capital of S.Khonkaen Foods Public Company Limited

**Investment Plan** : For joint investment in the food shops project in the Netherlands " SENN "

**Registered Capital** : Baht 4.- million (Baht Four Million Only), divided into 400,000 ordinary shares  
at par value Baht 10.- per share.

**Approximate Investment Capital** : Baht 15,000,000.-

**Shareholding Proportion** : - S. Khonkaen Foods Public Company Limited holding 399,996 shares,  
accounted for 99.9990%

- Mr. Charoen Rujirasopon holding 1 share, accounted for 0.0003%
- Mrs. Niramon Rujirasopon holding 1 share, accounted for 0.0003%
- Mr. Jaraspon Rujirasopon holding 1 share, accounted for 0.0003%
- Mr. Jarunpoj Rujirasopon holding 1 share, accounted for 0.0003%

**List of Board of Directors** : - Mr. Charoen Rujirasopon  
- Mrs. Niramon Rujirasopon  
- Mr. Jaraspon Rujirasopon  
- Mr. Jarunpoj Rujirasopon

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**Authority to Sign for the Company :**

Mr. Charoen Rujirasopon to jointly sign with Mrs. Niramon Rujirasopon with the Company's Seal affixation or Mr. Charoen Rujirasopon or Mrs. Niramon Rujirasopon, one either person to jointly sign with Mr. Jaraspon Rujirasopon or Mr. Jarunpoj Rujirasopon with the Company's Seal affixation.

**Size of Transaction :** 0.51% based on total value of consideration paid or received.

A handwritten signature in blue ink, consisting of a stylized 'R' followed by a vertical line and a small loop at the bottom.