

Attachment 1

Financial Support Letter on Source of Funds Available for the Tender Offer



Ref: GED O 1222/190

December 23, 2022

Subject: Financial Support for a Tender Offer for all Securities of Thaicom Public Company Limited by Gulf Ventures Company Limited

To: Secretary-General, the Office of the Securities and Exchange Commission of Thailand

Reference is made to the intention of Gulf Ventures Company Limited (the "Offeror") to make a tender offer (the "Tender Offer") for all securities of Thaicom Public Company Limited ("THCOM").

We, Gulf Energy Development Company Limited ("GULF"), as major shareholder holding a stake of 100.0% in Gulf Ventures Company Limited, are writing this letter to confirm that GULF will provide full financial support to the Offeror for the payment obligations under the Tender Offer for all securities of THCOM (excluding the shares currently held by the Offeror itself, which will not be sold in the Tender Offer) which shall not exceed THB 6,400,691,718.40. We also confirm that we and our subsidiaries have sufficient available cash and cash equivalents and/or sources of fund for providing full financial support to the Offeror as mentioned above.

For illustration, please be informed that as of December 22, 2022, GULF had cash & cash equivalent of THB 4,142.54 million and committed & uncommitted credit line from financial institutions of THB 22,000 million

Yours faithfully,

Gulf Energy Development Company Limited



(Mrs. Pornnipa Chinvetkitvanit)



(Mr. Boonchai Thirath)

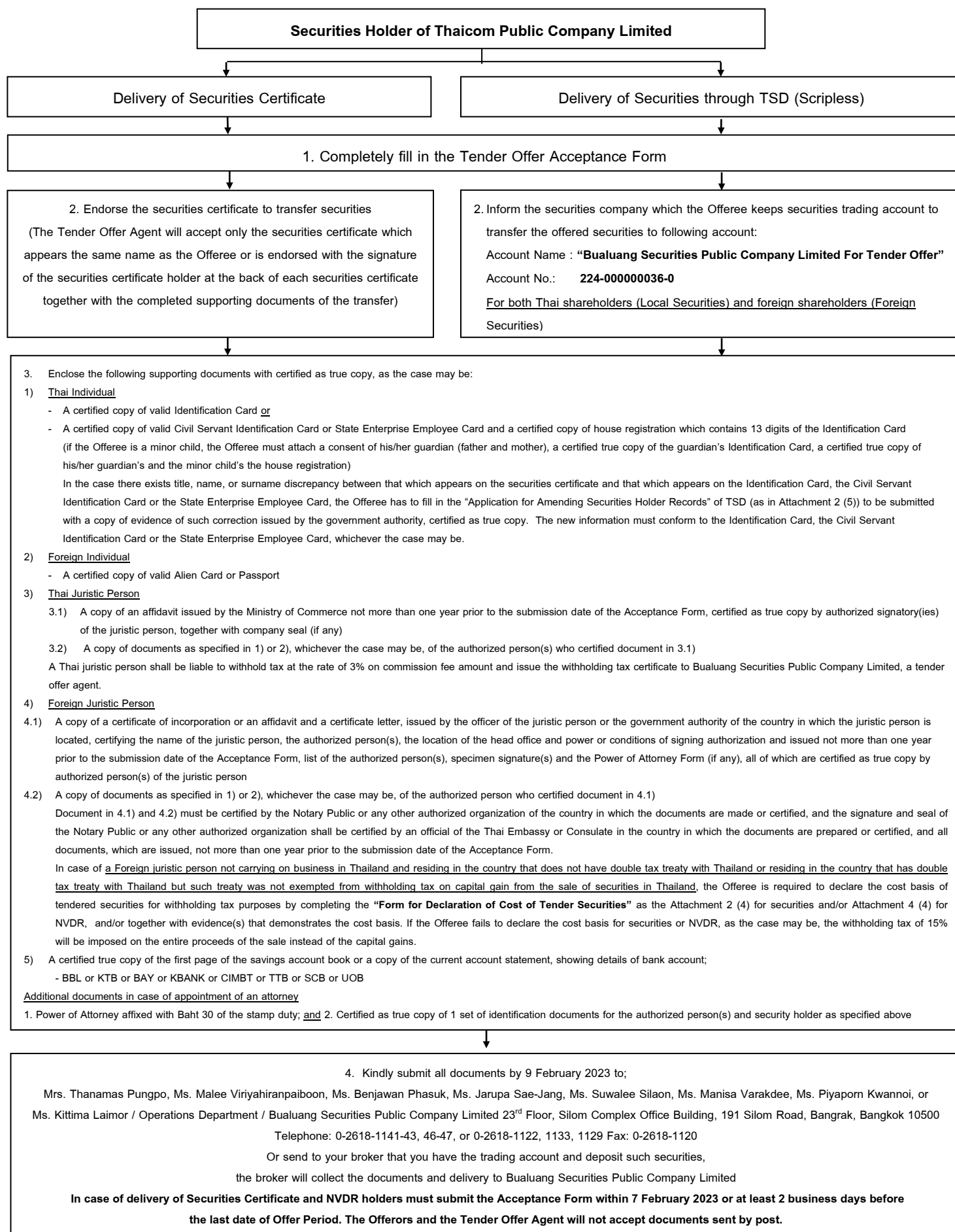
Authorized Directors



Attachment 2

Tender Offer Acceptance Procedure and Forms

Tender Offer Acceptance Procedures



Tel: 0-2618-1141-43, 46-47, or 0-2618-1122, 1133, 1129, Fax: 0-2618-1120

POWER OF ATTORNEY
For Tender Offer Acceptance

Stamp Duty
Baht 30

Made at

Date

I/We.....Age..... Nationality
ID Card/Alien Card/Passport ID No.Residing at (address that can be reached by
mail)
Postal code.....Country as the holder of ordinary share
of Thaicom Public Company Limited in the amount of shares hereby
authorizeAge.....Nationality.....
ID Card/Alien Card/Passport ID No. Residing at (address that can be reached by
mail)
Postal code.....Country..... to act as my/our attorney to sell,
transfer, and deliver such securities/NVDR of Thaicom Public Company Limited through Bualuang Securities
Public Company Limited ("Tender Offer Agent") and to be authorized to do and execute all such other
matters in connection with the aforesaid mentioned on my/our behalf until its completion.

Any act taken by my/our attorney shall be deemed to be taken by myself/ourselves in every respect.

Sign Grantor
(.....)

Sign Attorney
(.....)

Sign Witness
(.....)

Sign Witness
(.....)

Note: Please attach herewith a certified true copy of ID Card/Alien Card/Passport of the Grantor or a
Certificate of Incorporation, a copy of ID Card/Alien Card/Passport of the authorized person(s) in the
case of a Juristic Person and a certified true copy of ID Card/Alien Card/Passport of the authorized
person(s).

Form for Declaration of Cost of Tendered Securities

(Only for Foreign Juristic Person not carrying on business in Thailand and residing in a country that has no double tax treaty with Thailand or residing in a country that has double tax treaty with Thailand, but such treaty does not exempt the Foreign Juristic Person from withholding tax on the capital gains realized from the sale of securities in Thailand)

Date

To: Bualuang Securities Public Company Limited ("Tender Offer Agent")

I/We (Mr./Mrs./Miss/Company)

Nationality Tax Identification No. (if any)

would like to declare the acquisition cost of my/our Thaicom Public Company Limited's ordinary shares to be tendered and offered for sale as follows:

Transfer Date	Shares Certificate No. / Transfer Slip No.	No. of Shares/NVDR	Cost per Share (Baht)
Total			

I/We hereby attach ,

totaling , as the evidence(s) of the cost of the securities for the purpose of withholding tax calculation.

I/We hereby certify that the above statements are true and correct in all respects.

Signature.....the Offeree

(.....)

Remark: In the event that the Offeree which is a foreign juristic person does not declare the cost or fail to submit proper evidence along with the Form of Declaration of Cost of Tendered Securities, the Tender Offer Agent will determine the withholding tax of 15% based on the entire proceeds of sales of the securities.

TSD-301

Application for Amending Securities Holder Records



I/We _____ national I.D. card/passport/company Registration number _____
 hereby request for Thailand Securities Depository Co., Ltd. ("TSD") to amend the following information of the securities holder:

Type of information	Specify Original Information (Pre-Amendment)	Specify the Information Requiring Amendment
<input type="checkbox"/> Honorific (Mr./Mrs./Miss)	➤	➤
<input type="checkbox"/> First name - last name	➤	➤
<input type="checkbox"/> For general contacts	➤	➤
<input type="checkbox"/> Mailing address for the delivery of proxy and meeting invitation documents (principal address) where there is a share balance on the XM date	<input type="checkbox"/> Use the newly changed address above <input type="checkbox"/> Specify the address* _____ * This is the address pursuant to the register notified to TSD or securities depositing member company (broker/custodian) which will then affect the selection of the principal address	
<input type="checkbox"/> Postal code	➤	➤
<input type="checkbox"/> Home/Office telephone No.	➤	➤
<input type="checkbox"/> Mobile phone	➤	➤
<input type="checkbox"/> email address This email address is used for getting the result of amendment from TSD	➤	➤
<input type="checkbox"/> Other.....	➤	➤

◆ Amendment of the information will be effective when TSD has received request at least 5 business days prior to the book closing date.

In an event you deposit the securities with the securities depositing member company (broker/custodian), please contact your securities depositing member company directly for the amendment of any information.

◆ Mailing address for the delivery of documents should be convenient for the purpose of document receipt via registered mail, but the address must not be specified as a post office box as stipulated by the Department of Business Development, Ministry of Commerce.

I/We hereby certify that the aforementioned statements are true. Should TSD incur any damage or potential damage as a result of the undertaking specified above, I/We shall be fully responsible for any damage caused and shall compensate TSD in full.

I/We have thoroughly read all the details specified in the privacy notice of the Stock Exchange of Thailand group ("SET Group") (<https://www.set.or.th/th/privacy-notice.html>) and acknowledged that my/our personal data, and any third party's personal data I/We have provided to TSD (if any) will be processed and protected under such privacy notice. In this regard, I/We hereby confirm and represent that I/We have procured such third party to read all the details specified in such privacy notice and have duly obtained a proper and lawful consent from such third party to provide the personal data of the third party to TSD.

In addition, I/We hereby acknowledge that in case of any special action (such as where fingerprint is used instead of signature) which additional information that may contain sensitive personal data is required to be submitted to TSD and such additional information is necessary for the provision of TSD service, not providing such additional information may render TSD to be unable to provide TSD service to me/us. Hence, by signing this application, I/we agree and consent that such sensitive personal data to be processed by TSD in connection with the purpose of the provision of TSD service.

Please turn page over for list of required documents ➡

Signature _____ Securities holder
 (_____) Phone no. _____

(If a proxy has been assigned, please sign as both the securities holder and the grantor)

I/We here by authorize _____ as my/our representative, with full authority to file this application.		Stamp Duty THB 10
Signature _____ Grantor (_____)	Signature _____ Grantee (_____) Phone no. _____	
For official use only Date _____ Transaction no. _____ Checker _____		I have already checked all original identification documents Signature _____ Officer _____

Remark : 1. Sensitive Data means the information which can be considered as the personal data as prescribed in section 26 of the PDPA, for instance, religious belief, blood type, etc.

2. TSD will consider the above documents when receiving the complete documents and clear information such as the copy of identification documents or signature.

บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด Thailand Securities Depository Co., Ltd.
 เลขที่ 93 ถนนรัชดาภิเษก แขวงดินแดง 93 Ratchadaphisek Road, Dindaeng,
 เขตดินแดง กรุงเทพฯ 10400 Dindaeng, Bangkok 10400 Thailand



SET Contact Center
www.set.or.th/contactcenter
 +662 009 9999 กด 01

1. Application for amending of securities holder records with the details filled in and signed by the securities holder correctly and completely.

2. Amendment supporting documents in case of change to title/name/surname please attach:

- ◆ certificate of change to title, name or surname, marriage certificate, divorce certificate, as the case may be; and
- ◆ Original securities certificate (original name/surname prior to the amendment) together with the application for the issuance of new securities certificate requesting registrar to issue a new securities certificate (new name/surname as per the amendment application).

3. Identification documents of securities holder and authorized person (if any) pursuant to the type of person with the details as per the table below.

- In case of other types of person, please ask for additional information at SET Contact Center accordingly to the contact channels further below in the application form or https://www.set.or.th/tsd/en/download/service_form/20220301_person_juristic_EN.pdf

4. Copy of identification documents submitted to TSD may contain sensitive personal data which is not necessary for the provision of TSD service, and TSD has no intention of collecting such sensitive personal data. As a result, the document owners may proceed to cross out any part in order to cover up any sensitive personal data before submitting the identification documents containing such sensitive personal data to TSD. In case that no action is taken to cover up such sensitive personal data, TSD shall deem that you have given your consent to TSD to the collection of such sensitive personal data.

Type of person	Identification Documents only to support the request to change name/ surname	Documents for other types of requests
Individual person - Thai Nationality	1. In case the securities holder contacts TSD personally, the original Thai national identification card (Thai ID Card) of the securities holder must be presented. 2. In case the securities holder does not contact TSD personally, the securities holder must authorize a person to act on his/her behalf, and such person must present the original Thai ID Cards of the securities holder and its copy which has been certified as true and correct copy of the original document by the document owner. * If the original Thai ID Card of the securities holder cannot be presented, please attach the original of the certification document issued by the sub-district or district office, identifying to use those certified true copies instead of the original Thai ID Card (issued not more than 90 days before the date of submission as part of this application). 3. In case filing this application via registered mail, please attach, - Copies of Thai ID Card of the securities holder which has been certified as true and correct copy of the original document by the document owner.	A Copy of Thai ID Card of the securities holder which has been certified as true and correct copy of the original document by the document owner.
Individual person - Other Nationalities	1. In case the securities holder contacts TSD personally, the original alien identification card or passport of the transferor and the transferee must be presented. 2. In case the securities holder does not contact TSD personally, the securities holder appointed contact person must present the original alien identification card or passport and its copy which has been certified as true and correct copy of the original document by the document owner. * If the original passport cannot be presented or this application is being submitted by registered mail, - The copy of the passport must be notarized by a notary public, and such notarization must be certified by the Thai embassy or consulate. ◆ Such certification must be issued not more than 1 year before the date of submission as part of this application. * If the original signatory's alien identity card cannot be presented or this application is being submitted by registered mail, - Certificate of civil registration (issued not more than 90 days before the date of submission as part of this application)	A Copy of alien identification card / passport which has been certified as true and correct copy of the original document by the document owner.
Juristic person - Thai Nationality	1. A copy of the juristic person registration certificate issued by the Ministry of Commerce issued not more than 1 year before the date of submission as part of this application which has been certified as true and correct copy of the original document by the authorized directors. 2. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner.	
Juristic person - Other Nationalities	1. A copy of the juristic person registration certificate issued by the regulating government agency in the country where such juristic person is domiciled. 2. A copy of the company's affidavit enumerating its directors authorized to bind the company and conditions relating thereto, showing the juristic person's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the governmental agency in the country where such juristic person is domiciled. 3. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner. All documents for "Other Nationalities" above, must have been: (1) notarized by the notary public or certified by any competent authority in the country where such documents were prepared or certified for the certification of the signature of the person who prepared or certified such documents. (2) certified by the Thai Embassy or Thai Consulate in the country where such documents were prepared or certified for the notarization or certification performed by the public notary or such competent authority under (1). ■ The certification must be issued not more than 1 year before the date of submission as part of this application. ■ The documents prepared in any other foreign languages other than English must be translated into English.	

Remark : 1. Sensitive Data means the information which can be considered as the personal data as prescribed in section 26 of the PDPA, for instance, religious belief, blood type, etc.

2. TSD will consider the above documents when receiving the complete documents and clear information such as the copy of identification documents or signature.

TSD301_4/2022_EN : 1/3/2022

บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด

เลขที่ 93 ถนนรัชดาภิเษก แขวงดินแดง
เขตดินแดง กรุงเทพฯ 10400

Thailand Securities Depository Co., Ltd.

93 Ratchadaphisek Road, Dindaeng,
Dindaeng, Bangkok 10400 Thailand



SET Contact Center

www.set.or.th/contactcenter
+662 009 9999 กด 01

TSD-403
Supporting Documents for the Application for the Securities Transfer between the Issuer Account and the Depository Participant Account

1. Application for the Securities Transfer between the Issuer Account and the Depository Participant Account with the details filled in and signed correctly and completely
2. Identification documents of securities holder and authorized person (if any) pursuant to the type of person with the details as per the table below.
 - In case of other types of person, please ask for additional information at SET Contact Center accordingly to the contact channels further below in the application form or https://www.set.or.th/tsd/en/download/service_form/20220301_person_juristic_EN.pdf
3. Copy of identification documents submitted to TSD may contain sensitive personal data which is not necessary for the provision of TSD service, and TSD has no intention of collecting such sensitive personal data. As a result, the document owners may proceed to cross out any part in order to cover up any sensitive personal data before submitting the identification documents containing such sensitive personal data to TSD. In case that no action is taken to cover up such sensitive personal data, TSD shall deem that you have given your consent to TSD to the collection of such sensitive personal data.

Type of person	Identification Documents
Individual Person - Thai Nationality	A Copy of Thai ID Card which has been certified as true and correct copy of the original document by the document owner.
Individual Person - Other Nationalities	A Copy of alien identification card / passport which has been certified as true and correct copy of the original document by the document owner.
Juristic Person - Thai Nationality	<ol style="list-style-type: none"> 1. A copy of the juristic person registration certificate issued by the Ministry of Commerce issued not more than 1 year before the date of submission as part of this application which has been certified as true and correct copy of the original document by the authorized directors. 2. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner.
Juristic Person - Other Nationalities	<ol style="list-style-type: none"> 1. A copy of the juristic person registration certificate issued by the regulating government agency in the country where such juristic person is domiciled. 2. A copy of the company's affidavit enumerating its directors authorized to bind the company and conditions relating thereto, showing the juristic person's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the governmental agency in the country where such juristic person is domiciled. 3. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner. <p><u>All documents for "Other Nationalities" above, must have been:</u></p> <ol style="list-style-type: none"> (1) notarized by the notary public or certified by any competent authority in the country where such documents were prepared or certified for the certification of the signature of the person who prepared or certified such documents. (2) certified by the Thai Embassy or Thai Consulate in the country where such documents were prepared or certified for the notarization or certification performed by the public notary or such competent authority under (1). <ul style="list-style-type: none"> ▪ The certification must be issued not more than 1 year before the date of submission as part of this application. ▪ The documents prepared in any other foreign languages other than English must be translated into English.

Remark : 1. Sensitive Data means the information which can be considered as the personal data as prescribed in section 26 of the PDPA, for instance, religious belief, blood type, etc.

2. TSD will consider the above documents when receiving the complete documents and clear information such as the copy of identification documents or signature.

TSD403_5/2022_EN : 1/9/2022

Attachment 3

Tender Offer Revocation Procedures and Forms

Tender Offer Revocation Procedures

Securities Holder of Thaicom Public Company Limited

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1. Fill in the Tender Offer Revocation Form and attach the Application for Withdrawing/the Receipt for Securities Certificate/Transfer of Scripless Securities and the Acceptance Form

↓

2. Enclose the following supporting documents with certified as true copy, as the case may be:

1) Thai Individual

- A copy of valid Identification Card or
- A copy of valid Civil Servant Identification Card or State Enterprise Employee Card and a copy of house registration (if the Offeree is a minor child, the Offeree must attach a consent of his/her guardian (father and mother), a certified true copy of the guardian's Identification Card, a certified true copy of his/her guardian's and the minor child's the house registration)

In the case there exists name, title, or surname discrepancy between that which appears on the securities certificate and that which appears on the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card, the Offeree has to fill in the "Amending Securities Holder Record" of TSD (as in Attachment 2 (5)) to be submitted with a copy of evidence of such correction issued by the government authority, certified as true copy. The new information must conform to the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card, whichever the case may be.

2) Foreign Individual

- A copy of valid Alien Card or Passport

3) Thai Juristic Person

3.1) A copy of the company affidavit, issued by the Ministry of Commerce not more than one year prior to the submission date of the Revocation Form, together with company seal (if any) and certified true copy by authorized person(s)

3.2) A copy of documents as specified in 1) or 2), whichever the case may be, of the authorized person(s) who certified document in 3.1)

4) Foreign Juristic Person

4.1) A copy of a certificate of incorporation or an affidavit and a certificate letter, issued by the officer of the juristic person or the government authority of the country in which the juristic person is located, certifying the name of the juristic person, the authorized person(s), the location of the head office and power or conditions of signing authorization and issued not more than 1 year prior to the submission date of the Revocation Form, list of the authorized person(s), specimen signature(s) and the Power of Attorney Form (if any), all of which are certified as true copy by authorized person(s) of the juristic person

4.2) A copy of documents as specified in 1) or 2), whichever the case may be, of the authorized person(s) who certified document in 4.1) Document in 4.1) and 4.2) must be certified by the Notary Public or any other authorized organization of the country in which the documents are made or certified, and the signature and seal of the Notary Public or any other authorized organization shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, and all documents, which are issued, not more than one year prior to the submission date of the Revocation Form.

5) Attach Baht 100 for security transfer fee per transaction or Baht 100 for security withdrawal fee per transaction, whichever the case may be

Additional documents in case of appointment of an attorney

1. Power of attorney affixed with Baht 30 stamp duty; and
 2. Certified as true copy of an additional set of identification documents for the authorized person(s) and security holder as specified above
- ↓

3. Kindly submit all documents by 2 February 2023 to;

Mrs. Thanamas Pungpo, Ms. Malee Viriyahiranpaiboon, Ms. Benjawan Phasuk, Ms. Jarupa Sae-Jang, Ms. Suwalee Silaon, Ms. Manisa Varakdee, Ms. Piyaporn Kwanno, or Ms. Kittima Laimor / Operations Department / Bualuang Securities Public Company Limited

23rd Floor, Silom Complex Office Building, 191 Silom Road, Bangrak, Bangkok 10500

Telephone: 0-2618-1141-43, 46-47, or 0-2618-1122, 1133, 1129, Fax: 0-2618-1120

"The Offerors and the Tender Offer Agent will not accept documents sent by post"

Tender Offer Revocation Form of Thaicom Public Company Limited

To : The Offerors and the Tender Offer Agent ("Bualuang Securities Public Company Limited") Revocation Form No.....
 I/We (Mr. /Mrs. /Miss /Company) Nationality
 Contact Address..... Sub District.....
 District..... Province..... Country.....
 Postal Code..... Contact Telephone..... Facsimile.....

hereby cancel the intention to sell securities or NVDR of Thaicom Public Company Limited according to the cancellation condition as specified in the Tender Offer document in the amount of shares of Thaicom Public Company Limited

I/We have submitted the Tender Offer Acceptance Form submitted on (Date).....

Acceptance form no

I/We would like to receive such securities/NVDR return in a form of:

- ☐ The share certificate or NVDR which I/we will contact to receive the share certificate by myself/ourselves at Operation Department, Bualuang Securities Public Company Limited, 23rd Floor, Silom Complex Building (within 30 business days on the business day following the submission date of the Tender Offer Revocation Form. The Offerees must attach the application for withdrawing together with identity documents and have to pay a Baht 100 fee to the Tender Offer Agent.) In this case, the process for issue share certificate by TSD may be at least 14 days.
- ☐ Scripless shares transfer through TSD and deposit such securities for Participant name.....
 Participant no..... to deposit those securities in securities trading account no.....
 Securities Trading Account Name (on the business day following the submission date of the Tender Offer Revocation Form). I/We hereby pay Baht 100 for securities transferring fee per transaction.
- ☐ Securities transfer through issuer account for account number 600

Bualuang Securities Public Company Limited will transfer such securities into the securities trading account or issuer account for account number 600 on the next business day following the date on which the Offeree or the Attorney submits the Tender Offer Revocation Form and complete supporting documents as specified in the Tender Offer document.

I/We hereby agree and accept all of the above terms and conditions.

Signature.....Tender Offeree

(.....)

Date

Delivery of the Securities Certificate/NVDR

Bualuang Securities Public Company Limited, as the Tender Offer Agent, has already returned the securities certificate/NVDR as described above to the Offeree who express the intention to cancel the tender offer and the Offeree has already received the securities certificate/NVDR.

Tender Offer Agent..... Recipient / Offeree.....
 (.....) (.....)

✕

Receipt of Tender Offer Revocation Form of Thaicom Public Company Limited

Date..... Revocation Form No.....

Bualuang Securities Public Company Limited has received Tender Offer Revocation Form of Securities of Thaicom Public Company Limited in amount of shares from

(Mr. /Mrs./ Miss /Company) and the Receipt of Tender Offer Acceptance Form No. Such securities will be returned to the Offeree on the business day following the submission date of the Tender Offer Revocation Form in form of:

- ☐ Shares certificate or NVDR to be collectible by myself/ourselves at Operation Department, Bualuang Securities Public Company Limited, 23rd Floor, Silom Complex Building
- ☐ Scripless securities to be transferred through TSD and deposit such securities for Participant name
 Participant No..... for my/our Securities Trading Account No.....
 Account Name(within the next business day)
- ☐ Securities transfer through issuer account for account number 600

Signature..... Recipient / Offeree

POWER OF ATTORNEY
For Tender Offer Revocation

Stamp Duty
Baht 30

Made at

Date

I/We.....Age..... Nationality
 ID Card/Alien Card/Passport ID No.Residing at (address that can be reached by
 mail)
 Postal code.....Country as the holder of ordinary share
 of Thaicom Public Company Limited in the amount of shares
 hereby authorize.....Age.....Nationality.....
 ID Card/Alien Card/Passport ID No. Residing at (address that can be reached by
 mail)
 Postal code.....Country..... to act as my attorney to cancel
 my/our intention to revoke the tender offer of shares of Thaicom Public Company Limited through Bualuang
 Securities Public Company Limited as the Tender Offer Agent and to be authorized to do and execute all
 such other matter in connection with the aforesaid mentioned on my/our behalf until its completion.

Any act taken by my/our attorney shall be deemed to be taken by myself/ourselves in every respect.

Sign Grantor
 (.....)

Sign Attorney
 (.....)

Sign Witness
 (.....)

Sign Witness
 (.....)

Note: Please attach herewith a certified true copy of valid ID Card/Alien Card/Passport of the Grantor or a
 Certificate of Incorporation, a copy of valid ID Card/Alien Card/Passport of the authorized person(s) in
 the case of a Juristic Person and a copy of valid ID Card/Alien Card/Passport of the authorized
 person(s).

TSD-403

Submitted the documents to broker / custodian

Application for Securities Transfer between the issuer account and the depository participant account



For official use only

Date _____

Transaction no.

Checker

I/We _____ would like to transfer securities of company/mutual fund _____

for a total of _____ shares/units amount in letters _____ shares/units. (Please select the type of the securities transfer)

<input type="radio"/> From issuer account to broker/custodian account	<input type="radio"/> From broker/custodian account to issuer account
<p>• Broker or custodian name</p> <p>_____</p> <p>• Customer account name</p> <p>_____</p> <p>• Customer account no.</p> <p>_____</p> <p>Signature _____ Securities Holder</p> <p>(_____)</p> <p>Phone number _____</p>	<p><u>Information on securities holder:</u></p> <p>• National I.D. card/Passport/Company Registration number _____</p> <p>Nationality _____ Mobile Phone _____ email address _____</p> <p>Mailing address _____ Postcode _____</p> <p><u>For an individual Person</u></p> <p><i>(If you answer "Yes" for any of the questions, you are an American person pursuant to FATCA law, thus please fill in W-9)</i></p> <p>1. Being a American citizen or born in the United States of America <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>2. Having American as a second nationality <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>3. Having permanent residence in the United States of America <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><u>For a juristic person</u></p> <p>1. Being a juristic person registered in the United States of America <i>(if "Yes", please fill in W-9)</i> <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>2. Being a financial institution under FATCA requirements (specify type <input type="radio"/> PFFI, <input type="radio"/> RDCFFI) <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p style="margin-left: 20px;"><i>If "Yes", please fill in GIIN</i> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p> <p>3. Being a juristic person with income from investment/indirect income of at least 50 percent of <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p style="margin-left: 20px;">the total income or having income-generating asset of at least 50 percent of the total asset within the latest financial year <i>(if "Yes", please fill in W-8BEN-E)</i></p> <p style="margin-left: 20px;">■ For unit trusts, should withholding tax be deducted? <input type="checkbox"/> Yes, withholding tax is deducted <input type="checkbox"/> No, withholding tax is not deducted</p> <p style="margin-left: 20px;">In addition, I acknowledge that TSD may /consent, I agree to comply as requested within the time stipulated by TSD.</p> <p style="margin-left: 20px;">I have thoroughly read all the details specified in the privacy notice of the Stock Exchange of Thailand group ("SET Group") (https://www.set.or.th/th/privacy-notice.html) and acknowledged that my personal data, and any third party's personal data I have provided to TSD (if any) will be processed and protected under such privacy notice.</p> <p style="margin-left: 20px;">In this regard, I hereby confirm and represent that I have procured such third party to read all the details specified in such privacy notice and have duly obtained a proper and lawful consent from such third party to provide the personal data of the third party to TSD.</p> <p style="margin-left: 20px;">In addition, I hereby acknowledge that in case of any special action (such as where fingerprint is used instead of signature) which additional information that may contain sensitive personal data is required to be submitted to TSD and such additional information is necessary for the provision of TSD service, not providing such additional information may render TSD to be unable to provide TSD service to me/you.</p> <p style="margin-left: 20px;">Hence, by signing this application, I/we agree and consent that such sensitive personal data to be processed by TSD in connection with the purpose of the provision of TSD service.</p> <p style="text-align: right; margin-top: 20px;">Signature _____ Securities holder</p> <p style="text-align: center; margin-top: 10px;">(_____)</p>

For securities company or custodian registered with Thailand Securities Depository Co., Ltd.

I,depository participant number.....have considered and examined the documents and evidence supporting the application for the transfer from the securities owner who deposited the securities in the issuer account and hereby warrant that the transfer/transfer acceptance transaction specified above is true. In case I am authorized to proceed on behalf of the securities owner who is my customer using a copy of the Power of Attorney and the customer's identification documents certified as correct on the customer's behalf for the purpose of taking actions under this application, if any damage may be caused or is caused by such acts to Thailand Securities Depository Co., Ltd. or any other person in any respect, I hereby agree to be liable and to compensate Thailand Securities Depository Co., Ltd. or any other person in full.

Signature.....Authorized person

[illegible]

บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด	Thailand Securities Depository Co., Ltd.
เลขที่ 93 ถนนรัชดาภิเษก แขวงดินแดง	93 Ratchadaphisek Road, Dindaeng,
เขตดินแดง กรุงเทพฯ 10400	Dindaeng, Bangkok 10400 Thailand



TSD-403
Supporting Documents for the Application for the Securities Transfer between the Issuer Account and the Depository Participant Account

1. Application for the Securities Transfer between the Issuer Account and the Depository Participant Account with the details filled in and signed correctly and completely
2. Identification documents of securities holder and authorized person (if any) pursuant to the type of person with the details as per the table below.
 - In case of other types of person, please ask for additional information at SET Contact Center accordingly to the contact channels further below in the application form or https://www.set.or.th/tsd/en/download/service_form/20220301_person_juristic_EN.pdf
3. Copy of identification documents submitted to TSD may contain sensitive personal data which is not necessary for the provision of TSD service, and TSD has no intention of collecting such sensitive personal data. As a result, the document owners may proceed to cross out any part in order to cover up any sensitive personal data before submitting the identification documents containing such sensitive personal data to TSD. In case that no action is taken to cover up such sensitive personal data, TSD shall deem that you have given your consent to TSD to the collection of such sensitive personal data.

Type of person	Identification Documents
Individual Person - Thai Nationality	A Copy of Thai ID Card which has been certified as true and correct copy of the original document by the document owner.
Individual Person - Other Nationalities	A Copy of alien identification card / passport which has been certified as true and correct copy of the original document by the document owner.
Juristic Person - Thai Nationality	<ol style="list-style-type: none"> 1. A copy of the juristic person registration certificate issued by the Ministry of Commerce issued not more than 1 year before the date of submission as part of this application which has been certified as true and correct copy of the original document by the authorized directors. 2. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner.
Juristic Person - Other Nationalities	<ol style="list-style-type: none"> 1. A copy of the juristic person registration certificate issued by the regulating government agency in the country where such juristic person is domiciled. 2. A copy of the company's affidavit enumerating its directors authorized to bind the company and conditions relating thereto, showing the juristic person's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the governmental agency in the country where such juristic person is domiciled. 3. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner. <p><u>All documents for "Other Nationalities" above, must have been:</u></p> <ol style="list-style-type: none"> (1) notarized by the notary public or certified by any competent authority in the country where such documents were prepared or certified for the certification of the signature of the person who prepared or certified such documents. (2) certified by the Thai Embassy or Thai Consulate in the country where such documents were prepared or certified for the notarization or certification performed by the public notary or such competent authority under (1). <ul style="list-style-type: none"> ■ The certification must be issued not more than 1 year before the date of submission as part of this application. ■ The documents prepared in any other foreign languages other than English must be translated into English.

Remark : 1. Sensitive Data means the information which can be considered as the personal data as prescribed in section 26 of the PDPA, for instance, religious belief, blood type, etc.

2. TSD will consider the above documents when receiving the complete documents and clear information such as the copy of identification documents or signature.

TSD403_5/2022_EN : 1/9/2022



CSD 1-14

แบบคำขออนุญาตถอนหลักทรัพย์ จากบัญชีสมาชิกผู้ฝากหลักทรัพย์
Application for Withdrawing from the participant account

สำหรับเจ้าหน้าที่ (For official use only)	
วันที่ (Date)
เลขที่รายการ (Transaction No.)
ผู้ตรวจรับ (Checker)

หน้า 1 / 2

1. ชื่อหลักทรัพย์..... ชื่อย่อหลักทรัพย์.....
Securities name Securities symbol (page)
2. ชื่อผู้ถือหลักทรัพย์ บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด (“TSD”) บัญชี ☐ บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อผู้ฝาก
Name of securities holder TSD account ☐ THAILAND SECURITIES DEPOSITORY COMPANY LIMITED FOR DEPOSITOR
3. ชื่อเจ้าของหลักทรัพย์.....
Name of owner of securities (ตัวบรรจง) (print)
- เลขบัตรประจำตัวประชาชน / เลขทะเบียนบริษัท..... สัญชาติ..... อาชีพ.....
(Identification number / Company registration No Nationality Occupation)
- ที่อยู่สำหรับการจัดส่งเอกสาร..... รหัสไปรษณีย์.....
Address Postal code
- โทรศัพท์บ้าน..... โทรศัพท์ที่ทำงาน..... โทรศัพท์เคลื่อนที่..... อีเมล.....
Home phone Office phone Mobile phone email address
4. จำนวนหลักทรัพย์ที่ขอให้ออกใบหลักทรัพย์..... หุ้น / หน่วย ตัวอักษร..... หุ้น / หน่วย
Number of securities to be issued new securities certificates Shares / unit Amount of share in letters Shares/unit
5. กรณีหลักทรัพย์ประเภทหน่วยลงทุน โปรดระบุเงื่อนไขการหักภาษี ณ ที่จ่าย ☐ หักภาษี ณ ที่จ่าย ☐ ไม่หักภาษี ณ ที่จ่าย
In case of unit trusts, please indicate the condition of withholding tax: Withholding tax Non-withholding tax
6. ข้าพเจ้าได้ศึกษารายละเอียดต่าง ๆ ที่ระบุไว้ในคำประกาศเกี่ยวกับความเป็นส่วนตัวของกลุ่มตลาดหลักทรัพย์แห่งประเทศไทย (“กลุ่มตลาดหลักทรัพย์ฯ”) (<https://www.set.or.th/privacy-notice.html>) เป็นอย่างดีแล้วและรับทราบว่ามีข้อมูลส่วนบุคคลของข้าพเจ้ารวมถึงข้อมูลส่วนบุคคลของบุคคลที่สามที่ข้าพเจ้าเปิดเผยให้แก่ TSD (หากมี) จะถูกประมวลผลและได้รับความคุ้มครองภายใต้คำประกาศเกี่ยวกับความเป็นส่วนตัวดังกล่าว โดยข้าพเจ้าขอยืนยันและรับรองว่า ข้าพเจ้าได้ดำเนินการให้บุคคลที่สามได้อ่านรายละเอียดที่ระบุไว้ในคำประกาศเกี่ยวกับความเป็นส่วนตัวดังกล่าวแล้ว รวมทั้งได้รับความยินยอมจากบุคคลที่สามในการให้ข้อมูลส่วนบุคคลของบุคคลที่สามนั้นแก่ TSD อย่างถูกต้องและเป็นไปตามกฎหมายทุกประการ นอกจากนี้ ข้าพเจ้ารับทราบว่า สำหรับกรณีดำเนินการพิเศษ (เช่น กรณีที่ใช้การพิมพ์ลายนิ้วมือแทนการลงลายมือชื่อ) ซึ่งต้องนำส่งข้อมูลเพิ่มเติมที่อาจมีข้อมูลส่วนบุคคลที่มีความอ่อนไหวรวมอยู่ด้วยนั้น โดยข้อมูลเพิ่มเติมดังกล่าวเป็นข้อมูลที่มีความจำเป็นต่อการให้บริการของ TSD ดังนั้น การไม่ได้รับข้อมูลเพิ่มเติมดังกล่าวจึงอาจทำให้ TSD ไม่สามารถให้บริการแก่ข้าพเจ้าได้ และโดยการลงนามในแบบคำขออนุญาตถอนหลักทรัพย์และยินยอมให้ TSD ประมวลผลข้อมูลส่วนบุคคลที่มีความอ่อนไหวนั้น เพื่อการให้บริการของ TSD
- I/We have thoroughly read all the details specified in the privacy notice of the Stock Exchange of Thailand group (“SET Group”) (<https://www.set.or.th/privacynotice.html>) and acknowledged that my/our personal data, and any third party's personal data I/We have provided to TSD (if any) will be processed and protected under such privacy notice. In this regard, I hereby confirm and represent that I/We have procured such third party to read all the details specified in such privacy notice and have duly obtained a proper and lawful consent from such third party to provide the personal data of the third party to TSD. In addition, I/We hereby acknowledge that in case of any special action (such as where fingerprint is used instead of signature) which additional information that may contain sensitive personal data is required to be submitted to TSD and such additional information is necessary for the provision of TSD service, not providing such additional information may render TSD to be unable to provide TSD service to me/us. Hence, by signing this application, I/We agree and consent that such sensitive personal data to be processed by TSD in connection with the purpose of the provision of TSD service.

Version 003

บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด Thailand Securities Depository Co., Ltd.
เลขที่ 93 ถนนรัชดาภิเษก แขวงดินแดง
เขตดินแดง กรุงเทพฯ 10400 93 Ratchadaphisek Road, Dindaeng,
Dindaeng, Bangkok 10400 Thailand



SET Contact Center
www.set.or.th/contactcenter
+662 009 9999 กด 01



CSD 1-14

แบบคำขอลถอนหลักทรัพย์ จากบัญชีสมาชิกผู้ฝากหลักทรัพย์ Application for Withdrawing from the participant account

หน้า 2 / 2
(page)

7. สำเนาเอกสารแสดงตนสำหรับกรณีดำเนินการทั่วไปที่นำส่งให้แก่ TSD อาจปรากฏข้อมูลส่วนบุคคลที่มีความอ่อนไหว ซึ่งเป็นข้อมูลที่ไม่จำเป็นต้องการให้บริการของ TSD และ TSD ไม่มีความประสงค์ที่จะเก็บข้อมูลส่วนบุคคลที่มีความอ่อนไหวดังกล่าว ดังนั้น เจ้าของเอกสารสามารถดำเนินการขีตฆ่าเพื่อปิดข้อมูลส่วนบุคคลที่มีความอ่อนไหวดังกล่าวก่อนนำส่งเอกสารแสดงตนที่ปรากฏข้อมูลส่วนบุคคลที่มีความอ่อนไหวนั้นให้แก่ TSD ทั้งนี้ในกรณีที่ไม่ได้ดำเนินการเพื่อปิดข้อมูลส่วนบุคคลที่มีความอ่อนไหวดังกล่าว TSD จะถือว่าท่านได้ให้ความยินยอมในการเก็บรวบรวมข้อมูลส่วนบุคคลที่มีความอ่อนไหวดังกล่าว

Copy of identification documents submitted to TSD may contain sensitive personal data which is not necessary for the provision of TSD service, and TSD has no intention of collecting such sensitive personal data. As a result, the document owners may proceed to cross out any part in order to cover up any sensitive personal data before submitting the identification documents containing such sensitive personal data to TSD. In case that no action is taken to cover up such sensitive personal data, TSD shall deem that you have given your consent to TSD to the collection of such sensitive personal data.

ลงชื่อ.....เจ้าของหลักทรัพย์
Signature (.....) Securities owner

ข้าพเจ้า บริษัท.....สมาชิกผู้ฝากเลขที่.....ขอรับรองว่าข้อความที่กล่าวข้างต้นเป็นความจริง อนึ่ง ในการที่บริษัท ศูนย์รับฝากหลักทรัพย์ฯ ออกใบหลักทรัพย์ให้แก่เจ้าของหลักทรัพย์ตามที่ระบุไว้ในคำร้องนี้ ในกรณีข้าพเจ้าได้รับมอบหมายให้ดำเนินการแทนเจ้าของหลักทรัพย์ซึ่งเป็นลูกค้าของข้าพเจ้าโดยใช้สำเนาหนังสือมอบอำนาจและเอกสารแสดงตนของลูกค้าพร้อมลงนามรับรองความถูกต้องแทนลูกค้าเพื่อดำเนินการตามคำร้องนี้ หากจะพึงมีหรือก่อให้เกิดความเสียหายใดจากการดำเนินการดังกล่าวขึ้นแก่บริษัท ศูนย์รับฝากหลักทรัพย์ฯ หรือบุคคลอื่นใด ไม่ว่าด้วยประการใด ๆ ข้าพเจ้าขอรับผิดชอบและชดใช้ให้แก่บริษัท ศูนย์รับฝากหลักทรัพย์ฯ หรือบุคคลอื่นใด จนครบถ้วน

I,.....depository participant number.....hereby warrant that the above content is true. In relation to the issuance by Thailand Securities Depository Co., Ltd. of the securities certificates to the securities owner as specified in this application. In case I am authorized to proceed on behalf of the securities owner who is my customer using a copy of the Power of Attorney and the customer's identification documents certified as correct on the customer's behalf for the purpose of taking actions under this application, if any damage may be caused or is caused by such acts to Thailand Securities Depository Co., Ltd. or any other person in any respect, I hereby agree to be liable and to compensate Thailand Securities Depository Co., Ltd. or any other person in full.

ลงชื่อ.....ผู้มีอำนาจลงนาม
Signature Authority
(.....)

หมายเหตุ : 1. ข้อมูลส่วนบุคคลที่มีความอ่อนไหว หมายความว่า ข้อมูลที่มีความหมายตามที่ มาตรา 26 ของ พ.ร.บ. คุ้มครองข้อมูลส่วนบุคคล กำหนดไว้ เช่น ศาสนา หมู่เลือด เป็นต้น

Remark: Sensitive Data means the information which can be considered as the personal data as prescribed in section 26 of the PDPA, for instance, religious belief, blood type, etc.

2. TSD จะพิจารณาเอกสารข้างต้น เมื่อได้รับเอกสารที่ครบถ้วนและปรากฏข้อมูลชัดเจน เช่น ภาพถ่ายสำเนาบัตรประจำตัวประชาชนที่ชัดเจน หรือการลงลายมือชื่อชัดเจน เป็นต้น

TSD will consider the above documents when receiving the complete documents and clear information such as the copy of identification documents or signature.

บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด Thailand Securities Depository Co., Ltd.
เลขที่ 93 ถนนรัชดาภิเษก แขวงดินแดง
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Dindaeng, Bangkok 10400 Thailand



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Version 003



CSD 1-14

เอกสารประกอบการถอนหลักทรัพย์ จากบัญชีสมาชิกผู้ฝากหลักทรัพย์
Document submitted for Withdrawing from the participant account

ประเภทบุคคล Type of person	เอกสารแสดงตน Submitted documents for Withdrawing from the participant account
บุคคลธรรมดา - สัญชาติไทย Individual Person - Thai Nationality	สำเนาบัตรประจำตัวประชาชน ลงลายมือชื่อรับรองสำเนาถูกต้องโดยเจ้าของบัตร A copy of the person's Thai national I.D. card, certified true with an original signature.
บุคคลธรรมดา - สัญชาติอื่น Individual Person - Other Nationalities	สำเนาใบต่างตัว หรือสำเนาหนังสือเดินทาง ลงลายมือชื่อรับรองสำเนาถูกต้องโดยเจ้าของเอกสาร A copy of the signatory's alien identity card or passport, certified true with an original signature
นิติบุคคล - สัญชาติไทย Juristic Person - Thai Nationality	1. สำเนาหนังสือรับรองของกระทรวงพาณิชย์ (ซึ่งออกไม่เกิน 1 ปี) ลงลายมือชื่อรับรองโดยกรรมการผู้มีอำนาจลงนามผูกพันนิติบุคคลนั้น A copy of the juristic person certificate issued by the Ministry of Commerce within the past 1 year, with the original signatures of directors authorized to represent the company or their representatives, following the company's conditions. 2. สำเนาบัตรประจำตัวประชาชนใบต่างตัว/หนังสือเดินทาง ของกรรมการผู้มีอำนาจลงนามผูกพันนิติบุคคลลงลายมือชื่อรับรองสำเนาถูกต้องโดยเจ้าของเอกสาร A copy of the national I.D. card/alien identity card/passport of directors who are authorized to represent the company, certified true with original signatures.
นิติบุคคล - สัญชาติอื่น Juristic Person - Other Nationalities	1. สำเนาหนังสือรับรองการจดทะเบียนบริษัท ซึ่งออกโดยหน่วยงานราชการที่มีอำนาจของประเทศซึ่งนิติบุคคลนั้น มีภูมิลำเนา A copy of the company's registration certificate issued by the regulating government agency. 2. สำเนาหนังสือรับรองรายชื่อกรรมการผู้มีอำนาจลงนามผูกพันนิติบุคคล พร้อมด้วยเงื่อนไขหรืออำนาจในการลงนามผูกพัน และที่ตั้งสำนักงานใหญ่ ซึ่งออกโดยเจ้าหน้าที่ของนิติบุคคลนั้น หรือหน่วยงานราชการที่มีอำนาจของประเทศที่นิติบุคคลนั้นมีภูมิลำเนา A copy of the juristic person's affidavit of incorporation showing directors authorized to bind the company and conditions relating thereto, showing the company's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the government agency having jurisdiction over the juristic person. 3. สำเนาบัตรประจำตัวประชาชน หรือหนังสือเดินทางของกรรมการผู้มีอำนาจลงนามผูกพันนิติบุคคลนั้น ซึ่งรับรองความถูกต้องโดยเจ้าของเอกสาร A copy of the passport or other official identity document of each authorized director signing this document, certified true with an original signature. <u>กรณีเอกสารได้จัดทำหรือรับรองความถูกต้องในต่างประเทศ ต้องดำเนินการ ดังนี้ All documents for "Other Nationalities" above, must have been :</u> 1) ให้เจ้าหน้าที่ Notary Public หรือหน่วยงานอื่นใดที่มีอำนาจในประเทศที่เอกสารดังกล่าวได้จัดทำหรือรับรองความถูกต้องทำการรับรองลายมือชื่อของผู้จัดทำหรือผู้ให้คำรับรองความถูกต้องของเอกสาร ดังกล่าว The notary public or any competent authority in the country where such documents were prepared or certified correct, shall certify the signature of the person who prepared such documents, or who certified the accuracy of such documents. 2) ให้เจ้าหน้าที่ของสถานทูตไทยหรือกงสุลไทยในประเทศที่เอกสารดังกล่าวได้จัดทำหรือรับรองความถูกต้องทำการรับรองลายมือชื่อและตราประทับของเจ้าหน้าที่ Notary Public หรือหน่วยงานอื่นใดที่ได้ดำเนินการตาม (1) An official of the Thai Embassy or Thai Consulate in the country where such documents were prepared or certified correct, shall certify the signature and the seal of the notary public or any other authority which performed the act under (1) ▪ การรับรองเอกสารต้องไม่เกิน 1 ปี จนถึงวันที่ยื่นแบบคำขออนุญาตถอน Certified within the past 1 year before being submitted to TSD. ▪ เอกสารที่จัดทำขึ้นเป็นภาษาต่างประเทศนอกเหนือจากภาษาอังกฤษจะต้องจัดทำแปลอย่างน้อยเป็นภาษาอังกฤษ Translated into English if necessary

Version 003

บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด Thailand Securities Depository Co., Ltd.
เลขที่ 93 ถนนรัชดาภิเษก แขวงดินแดง 93 Ratchadaphisek Road, Dindaeng,
เขตดินแดง กรุงเทพฯ 10400 Dindaeng, Bangkok 10400 Thailand

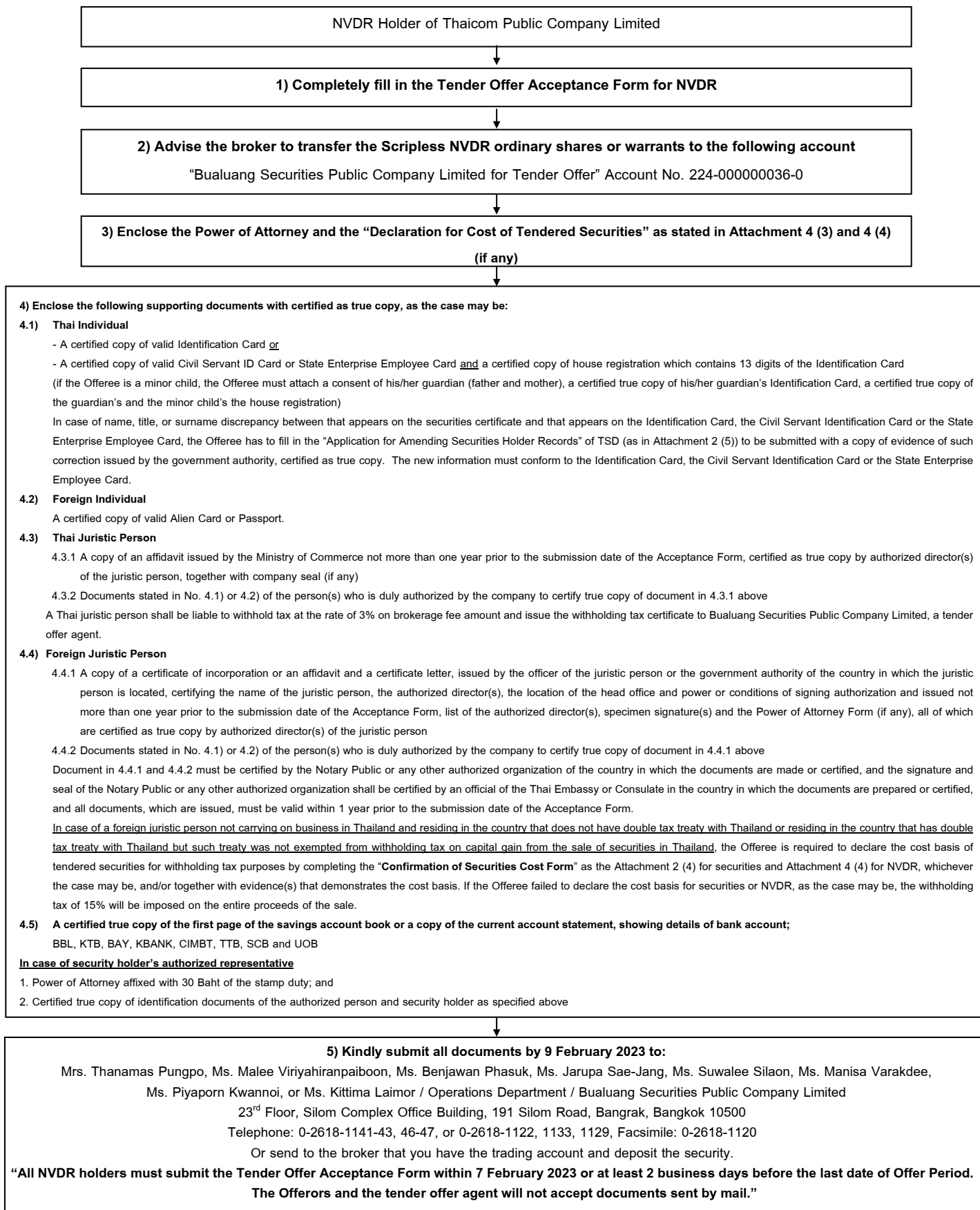


SET Contact Center
www.set.or.th/contactcenter
+662 009 9999 กด 01

Attachment 4

Tender Offer Acceptance Procedures and Forms for NVDR

Tender Offer Acceptance Procedures for NVDR



Tender Offer Acceptance Form for NVDR of Thaicom Public Company Limited

To : The Offerors and the Tender Offer Agent ("Bualuang Securities Public Company Limited") Acceptance Form No.....

I/We (Mr./Mrs./Miss/Company) Nationality

Contact Address..... Sub District..... District.....

Province..... Country..... Postal Code..... Contact Telephone..... Facsimile.....

Please specify type of seller of NVDR securities of Thaicom Public Company Limited

- ☐ Thai Individual ID Card / Civil Servant ID Card / State Enterprise Card No.
- ☐ Foreign Individual Alien Card / Passport ID No.
- ☐ Thai Juristic Person Company Registration No.
- ☐ Foreign Juristic Person Incorporate Document No.

I/We hereby accept to tender and sell NVDR of shares (.....) of Thaicom Public Company Limited at the net price of Baht 9.893464 per share being the Offer Price of Baht 9.92 per share less brokerage fee (0.25% of the offer price) and VAT (7% of the brokerage fee) subject to the terms and conditions stated in the tender offer document. Therefore, total payment received shall be Baht..... (.....)

I/We hereby appoint Bualuang Securities Public Company Limited as my/our attorney to sell, transfer and deliver these NVDR of shares, as well as to arrange the payment procedure and process, including other necessary matters relevant to the Tender Offer.

Transfer Scripless NVDR			
TSD Participant No.	Transfer Slip No.	Transfer Date	No. of NVDR
NVDR ordinary shares			
Total NVDR ordinary shares			

I/We request for payment as conditions specified in the Tender Offer

Payment Condition

Automatic transfer payment to my/our account at: please select one ☐ BBL ☐ KTB ☐ BAY ☐ KBANK ☐ CIMBT ☐ TTB ☐ SCB ☐ UOB

Branch.....Type of AccountAccount Number.....

(The account name has to be the same as the offeree name and please attach a certified true copy of the first page of the savings account book or a copy of the current account statement, showing details of bank account with this form.)

I/We hereby attach the following documents for selling transaction including evidence of NVDR transfer to the account of "Bualuang Securities Public Company Limited for Tender Offer" Account No. 224-000000036-0 and proof of identity in respect to the transferor with certified as true copy as indicated in the details of the Tender Offer document.

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such sold NVDRs of Thaicom Public Company Limited free from any pledge or encumbrance of whatever nature, or third party right ("Encumbrance"); and I/we sell such sold NVDRs as beneficial owner(s) thereof free from any and all Encumbrances. I/We hereby acknowledge that this form will be completed when TSD completes the transfer of such sold NVDRs to the Tender Offer Agent.

Bualuang Securities Public Company Limited, acting as the Company's Tender Offer Agent, would like to inform you that we have collected, used or disclosed your personal data and other person's data provided to Bualuang Securities Public Company Limited by you, such as attorney (if any) for the provision of service according to your wish. Such activities are necessary for the performance of agreement and in accordance with the purpose of the agreement, including beneficial for services provided to you. Your personal data and other person's data provided to Bualuang Securities Public Company Limited by you (if any) shall be deemed the personal data which shall be protected pursuant to the Personal Data Protection Act B.E. 2562. Bualuang Securities Public Company Limited is aware of the important of personal data protection. Bualuang Securities Public Company Limited, therefore, issues the Personal Data Protection Policy to specify the purpose of collection, use or disclosure of personal data, including the rights of data subject which you can read and learn at <https://www.bualuang.co.th/th/personal-data-protection-policy>.

I acknowledge and consent to Bualuang Securities Public Company Limited to proceed as informed herein and certify that such other person has also acknowledged and consented thereto.

Signed Tender Offeree

Signed Attorney (.....)

(.....) Date.....

✕

Receipt of Transfer Scripless NVDR and Tender Offer Acceptance Form

Date..... Receipt no.....

Bualuang Securities Public Company Limited has received transfer scripless NVDR and Tender Offer Acceptance Form to purchase NVDR of Thaicom Public Company Limited together with transfer slip through TSD to transfer..... NVDR from

(Mr./Mrs./Miss/Company)

by: request for payment as conditions specified in the Tender Offer

Automatic transfer to following bank A/C's:

☐ BBL ☐ KTB ☐ BAY ☐ KBANK ☐ CIMBT ☐ TTB ☐ SCB ☐ UOB

Signature.....Tender Offer Agent

For more information please contact; Mrs. Thanamas Pungpo, Ms. Malee Viriyahiranpaiboon, Ms. Benjawan Phasuk, Ms. Jarupa Sae-Jang, Ms. Suwalee Silaon, Ms. Manisa Varakdee, Ms. Piyaorn Kwannoi, or Ms. Kittima Laimor, Operation Department / Bualuang Securities Public Company Limited, 23rd Floor, Silom Complex Building, 191 Silom Road, Silom, Bangkok, Bangkok 10500. Tel: 0-2618-1141-43, 46-47, or 0-2618-1122, 1133, 1129, Facsimile: 0-2618-1120

POWER OF ATTORNEY

For Tender Offer Acceptance for NVDR

Stamp Duty
30 Baht

Made at

Date

I/We.....Age..... Nationality

ID Card/Alien Card/Passport ID No.Residing at (address that can be reached by mail)

Postal code.....Country as the holder of ordinary share
of Thaicom Public Company Limited in the number of shares

hereby authorize.....Age.....Nationality.....

ID Card/Alien Card/Passport ID No. Residing at (address that can be reached by mail)

Postal code.....Country..... to act as my/our attorney to sell,
transfer, and deliver such securities/NVDR of Thaicom Public Company Limited through Bualuang Securities
Public Company Limited ("Tender Offer Agent") and to be authorized to do and execute all such other matters
in connection with the aforesaid mentioned on my/our behalf until its completion.

Any act taken by my/our attorney shall be deemed to be taken by myself/ourselves in every respect.

Sign Grantor

(.....)

Sign Attorney

(.....)

Sign Witness

(.....)

Sign Witness

(.....)

Note: Please attach herewith a certified true copy of ID Card/Alien Card/Passport of the Grantor or a Certificate of Incorporation, a copy of ID Card/Alien Card/Passport of the authorized person(s) in the case of a Juristic Person and a certified true copy of ID Card/Alien Card/Passport of the authorized person(s).

Form for Declaration of Cost of Tendered Securities for NVDR

(Only for Foreign Juristic Person not carrying on business in Thailand and residing in a country that has no double tax treaty with Thailand or residing in a country that has double tax treaty with Thailand, but such treaty does not exempt the Foreign Juristic Person from withholding tax on the capital gains realized from the sale of securities in Thailand)

Date

To: Bualuang Securities Public Company Limited ("Tender Offer Agent")

We (Company).....

Residing in Tax Identification No. (if any) would like to declare the acquisition cost of our Thaicom Public Company Limited securities to be tendered and offered for sale as follows:

Transfer Date	NVDR Certificate No./Transfer Slip No.	No. of Shares/NVDR	Cost per Share (Thai Baht)
Total			

We hereby attach totaling , as the evidence(s) of the cost of the securities for the purpose of withholding tax calculation.

We hereby certify that the above statements are true and correct in all respects.

Signature.....the Offeree
(.....)

Remark: Foreign Juristic Person has to declare cost of securities by submitting the Form for Declaration of Cost of Tendered Securities attached with the evidence of such the cost. If this form is submitted with proper evidence of the cost basis, only the Offeree's gain on the sale (if any) will be subject to withholding tax. If the form is not submitted or proper evidence of the cost basis is not attached with the form, the withholding tax of 15% will be imposed on the entire proceeds of the sale instead of the capital gains.

Attachment 5

**Financial Statements of Gulf Ventures Company Limited
(Formerly Known as Gulf Engineering Services Company Limited)
for the Year Ended 31 December 2021**

Gulf Engineering Services Company Limited

Financial statements for the year ended
31 December 2021
and
Independent Auditor's Report



KPMG Phoomchai Audit Ltd.
50th Floor, Empire Tower
1 South Sathorn Road, Yannawa
Sathorn, Bangkok 10120, Thailand
Tel +66 2677 2000
Fax +66 2677 2222
Website home.kpmg/th

บริษัท เคพีเอ็มจี ภูมิไชย สอบบัญชี จำกัด
ชั้น 50 เอ็มไพร์ ทาวเวอร์
1 ถนนสาทรใต้ แขวงยานนาวา
เขตสาทร กรุงเทพฯ 10120
โทร +66 2677 2000
แฟกซ์ +66 2677 2222
เว็บไซต์ home.kpmg/th

Independent Auditor's Report

To the Shareholders of Gulf Engineering Services Company Limited

Opinion

I have audited the financial statements of Gulf Engineering Services Company Limited (the "Company"), which comprise the statement of financial position as at 31 December 2021, the statements of income and changes in equity for the year then ended, and notes, comprising a summary of significant accounting policies and other explanatory information.

In my opinion, the accompanying financial statements present fairly, in all material respects, the financial position of the Company as at 31 December 2021 and its financial performance for the year then ended in accordance with the Thai Financial Reporting Standard for Non-Publicly Accountable Entities (TFRS for NPAEs).

Basis for Opinion

I conducted my audit in accordance with Thai Standards on Auditing (TSAs). My responsibilities under those standards are further described in the *Auditor's Responsibilities for the Audit of the Financial Statements* section of my report. I am independent of the Company in accordance with the Code of Ethics for Professional Accountants issued by the Federation of Accounting Professions that is relevant to my audit of the financial statements, and I have fulfilled my other ethical responsibilities in accordance with these requirements. I believe that the audit evidence I have obtained is sufficient and appropriate to provide a basis for my opinion.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with TFRS for NPAEs, and for such internal control as management determines is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.





Auditor's Responsibilities for the Audit of the Financial Statements

My objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes my opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with TSAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

As part of an audit in accordance with TSAs, I exercise professional judgment and maintain professional skepticism throughout the audit. I also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for my opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If I conclude that a material uncertainty exists, I am required to draw attention in my auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify my opinion. My conclusions are based on the audit evidence obtained up to the date of my auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

I communicate with management regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that I identify during my audit.

Waiyawat L.

(Waiyawat Kosamarnchaiyakij)
Certified Public Accountant
Registration No. 6333

KPMG Phoomchai Audit Ltd.
Bangkok
11 March 2022


Gulf Engineering Services Company Limited

Statement of financial position

Assets	Note	31 December	
		2021	2020
		(in Baht)	
Current assets			
Cash and cash equivalents	4	417,487	510,943
Other receivables		2,180	-
Total current assets		419,667	510,943
Total assets		419,667	510,943
Liabilities and equity			
Current liabilities			
Other payables		15,882	17,040
Total current liabilities		15,882	17,040
Total liabilities		15,882	17,040
Equity			
Share capital			
Authorised share capital (200,000 ordinary shares, par value at Baht 10 per share)		2,000,000	2,000,000
Issued and paid-up share capital (200,000 ordinary shares at paid-up of Baht 10 per share)		2,000,000	2,000,000
Deficits		(1,596,215)	(1,506,097)
Total equity		403,785	493,903
Total liabilities and equity		419,667	510,943



Director 
K. Jirapat Archalaka

Director 
K. Supoj Piboonphitakphon

The accompanying notes are an integral part of these financial statements.

Gulf Engineering Services Company Limited

Statement of income

		Year ended	
		31 December	
	<i>Note</i>	2021	2020
		<i>(in Baht)</i>	
<i>Revenues</i>			
Interest income		<u>219</u>	<u>396</u>
Total revenues		<u>219</u>	<u>396</u>
<i>Expenses</i>			
Administrative expenses		<u>90,337</u>	<u>19,494</u>
Total expenses		<u>90,337</u>	<u>19,494</u>
Loss before income tax expense		(90,118)	(19,098)
Income tax expense	5	<u>-</u>	<u>-</u>
Loss for the year		<u>(90,118)</u>	<u>(19,098)</u>

The accompanying notes are an integral part of these financial statements.

Gulf Engineering Services Company Limited

Statement of changes in equity

	Issued and paid-up share capital	Deficits <i>(in Baht)</i>	Total equity
<i>Year ended 31 December 2020</i>			
Balance at 1 January 2020	2,000,000	(1,486,999)	513,001
Change in equity			
Loss for the year	-	(19,098)	(19,098)
Balance at 31 December 2020	<u>2,000,000</u>	<u>(1,506,097)</u>	<u>493,903</u>
<i>Year ended 31 December 2021</i>			
Balance at 1 January 2021	2,000,000	(1,506,097)	493,903
Change in equity			
Loss for the year	-	(90,118)	(90,118)
Balance at 31 December 2021	<u>2,000,000</u>	<u>(1,596,215)</u>	<u>403,785</u>

The accompanying notes are an integral part of these financial statements.

Gulf Engineering Services Company Limited
Notes to the financial statements
For the year ended 31 December 2021

Note	Contents
1	General information
2	Basis of preparation of the financial statements
3	Significant accounting policies
4	Cash and cash equivalents
5	Income tax

Gulf Engineering Services Company Limited
Notes to the financial statements
For the year ended 31 December 2021

These notes form an integral part of the financial statements.

The financial statements issued for Thai statutory and regulatory reporting purposes are prepared in the Thai language. These English language financial statements have been prepared from the Thai language statutory financial statements and were approved by the Company's management on 11 March 2022.

1 General information

Gulf Engineering Services Company Limited, (the "Company"), is incorporated in Thailand and has its registered office at 87 M Thai Tower, 11th floor, All Seasons Place, Wireless Road, Lumpini, Pathumwan, Bangkok.

The principal activities of the Company is providing engineering service for other power plant.

Gulf Energy Development Public Company Limited holds 99.99% of the Company's ordinary shares. Gulf Energy Development Public Company Limited is considered as a parent of the Company.

2 Basis of preparation of the financial statements

The financial statements are prepared in accordance with Thai Financial Reporting Standard for Non-Publicly Accountable Entities (TFRS for NPAEs) and guidelines promulgated by the Federation of Accounting Professions.

In addition, the Company has complied with Thai Financial Reporting Standards for Publicly Accountable Entities as follows:

TFRS	Topic
TAS 12	Income taxes

The financial statements are prepared and presented in Thai Baht unless otherwise stated. They are prepared on the historical cost basis except as stated in the accounting policies.

The preparation of financial statements in conformity with TFRS for NPAEs requires management to make judgements, estimates and assumptions that affect the application of the Company's accounting policies. Actual results may differ from these estimates. Estimates and underlying assumptions are reviewed on an ongoing basis. Revisions to accounting estimates are recognised prospectively.

3 Significant accounting policies

The accounting policies set out below have been applied consistently to all periods presented in these financial statements.

(a) Foreign currency transactions

Transactions in foreign currencies are translated to Thai Baht at the foreign exchange rates ruling at the dates of the transactions.

Monetary assets and liabilities denominated in foreign currencies at the reporting date are translated to Thai Baht at the exchange rates at that date. Gains or losses arising on translation are recognised in the statement of income.

Non-monetary assets and liabilities arising from foreign currency transactions that are measured at cost are translated to Thai Baht at the exchange rates at the dates of the transactions.

Gulf Engineering Services Company Limited

Notes to the financial statements

For the year ended 31 December 2021

(b) *Cash and cash equivalents*

Cash and cash equivalents comprise cash balances and call deposits.

(c) *Provisions*

A provision is recognised if, as a result of a past event, the Company has a present legal or constructive obligation that can be estimated reliably, and it is probable that an outflow of economic benefits will be required to settle the obligation. Provisions are determined by the best estimate method.

(d) *Revenue*

Interest income

Interest income is recognised on a time proportion basis, taking into account of the principal outstanding and the effective rate over the period to maturity, when it is determined that such interest income will accrue to the Company.

(e) *Income tax*

Income tax expense for the year comprises current and deferred tax. Current and deferred tax are recognised in profit or loss.

Current tax is the expected tax payable or receivable on the taxable income or loss for the year, using tax rates enacted or substantively enacted at the reporting date, and any adjustment to tax payable in respect of previous years.

Deferred tax is recognised in respect of temporary differences between the carrying amounts of assets and liabilities for financial reporting purposes and the amounts used for taxation purposes.

The measurement of deferred tax reflects the tax consequences that would follow the manner in which the Company expects, at the end of the reporting period, to recover or settle the carrying amount of its assets and liabilities.

Deferred tax is measured at the tax rates that are expected to be applied to the temporary differences when they reverse, using tax rates enacted or substantively enacted at the reporting date.

In determining the amount of current and deferred tax, the Company takes into account the impact of uncertain tax positions and whether additional taxes and interest may be due. The Company believes that its accruals for tax liabilities are adequate for all open tax years based on its assessment of many factors, including interpretations of tax law and prior experience. This assessment relies on estimates and assumptions and may involve a series of judgements about future events. New information may become available that causes the Company to change its judgement regarding the adequacy of existing tax liabilities; such changes to tax liabilities will impact tax expense in the period that such a determination is made.

Deferred tax assets and liabilities are offset if there is a legally enforceable right to offset current tax liabilities and assets, and they relate to income taxes levied by the same tax authority on the same taxable entity, or on different tax entities, but they intend to settle current tax liabilities and assets on a net basis or their tax assets and liabilities will be realised simultaneously.

Gulf Engineering Services Company Limited

Notes to the financial statements

For the year ended 31 December 2021

A deferred tax asset is recognised to the extent that it is probable that future taxable profits will be available against which the temporary differences can be utilised. Future taxable profits are determined based on the reversal of relevant taxable temporary differences. If the amount of taxable temporary differences is insufficient to recognise a deferred tax asset in full, then future taxable profits, adjusted for reversals of existing temporary differences, are considered, based on the business plans for the Company. Deferred tax assets are reviewed at each reporting date and reduced to the extent that it is no longer probable that the related tax benefit will be realised.

4 Cash and cash equivalents

	2021	2020
	(in Baht)	
Cash on hand	5,000	-
Cash at banks - current accounts	25,000	6,629
Cash at banks - savings accounts	387,487	504,314
Total	417,487	510,943

5 Income tax

<i>Income tax recognised in statement of income</i>	2021	2020
	(in Baht)	
Current tax expense	-	-
Deferred tax expense	-	-
Total income tax	-	-

<i>Reconciliation of effective tax rate</i>	2021	2020
	Rate (%)	Rate (%)
	(in Baht)	(in Baht)
Loss before income tax expense	(90,118)	(19,098)
Income tax using the Thai corporation tax rate	20	20
Expenses not deductible for tax purposes	-	(399)
Tax losses for which no deferred income tax asset was recognised	18,024	4,219
Total	-	-

Deferred tax assets are recognised for taxable losses carry forwards only to the extent that realisation of the related tax benefit through the future taxable profit is probable. The Company has taxable losses amounting to Baht 0.43 million (31 December 2020: Baht 1.22 million) that can be carried forward against future taxable profit, which the Company did not recognise deferred tax assets of Baht 0.10 million (31 December 2020: Baht 0.24 million). No taxable losses will expire unless the Company utilised them within 31 December 2022 (2020: Baht 0.88 million will expire within 31 December 2021).