

April 28, 2023

Subject: New Company Registration
To: Directors and Managers
The Stock Exchange of Thailand
Reference: No. CHG006/2023, on April 17, 2023

Chularat Hospital Public Company Limited (“The Company”) would like to inform that, according to the referenced documents regarding the Company’s investment in a newly established company, the registration of new company has been established on April 27, 2023. The progress of this establishment and additional investment details, considering the size of the asset acquisition transaction according to the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551 are as follows:

1.That Convenience Hospital Company Limited (the Subsidiary) to invest in a newly established company.

Details are as follows:

Company’s Name : CHG Wellness Center Company Limited

Type of Business : Wellness Center

Objective : To increase revenue and enhance the potential of hospital operation business and medical-related business in Wellness Center

Location : Samutprakarn province

Registered Capital : Baht 1,000,000 (One Million Baht)
10,000 shares with Par value 100 Baht per share

Shareholding Structure :

| Shareholders’ names | Post-transaction | |
|--|--------------------------|-------------------|
| | Number of shares (share) | % of shareholding |
| 1 Dr. Kumpol Plussind | 1 | 00.00 |
| 2 Mr. Kriengsak Plussind | 1 | 00.00 |
| 3 Convenience Hospital Company Limited | 9,998 | 100.00 |
| Total | 10,000 | 100 |

Board of Directors:

- 1 Dr. Kumpol Plussind
- 2 Mr. Kriengsak Plussind
- 3 Mr. Apirum Panyapol
- 4 Dr. Wichit Sititattamrong
- 5 Dr. Suchai Laoveerawat

Value of Acquired Assets : 9,998 shares, representing 100% of the registered capital

Trading Price : 999,800 Baht

Source of Fund : The Company's Working Capital

Connected Nature : This transaction is not a connected transaction in accordance with the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551 (including additional revisions)

Size of Transaction : The calculated transaction size does not cause the Company to fall within the disclosure requirement under the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551

When combining this transaction with the asset acquisition transactions, the transaction size equals to 0.01 percent of the Company's total assets as at December 31, 2023, and after calculating the size of the transaction (the calculation criteria is representing the highest value transaction size) which includes all previous transactions for 6 months which is less than 15% of the Company's total asset. Therefore, the Company does not fall within the disclosure requirement under the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551 and does not require an approval from the shareholders. However, the Company disclose the information regarding the transaction of asset acquisition to the Stock Exchange of Thailand for Shareholders' information only.

After calculating from all different bases, choose the highest value to proceed

Please be informed accordingly

Yours faithfully,

(Mr. Kriengsak Plussind)

Chairman of the Board