



ทะเบียนเลขที่ 0107537001811

Ref. Khor Kor Kor.066/2023

May 11th, 2023

The President

The Stock Exchange of Thailand

Dear Sir,

Subject : Notification of The Resolution of The Board of Directors' Meeting No. 3/2023.

The Board of Directors' Meeting of S. Khonkaen Foods Public Company Limited No.3/2023 held on Thursday 11th May 2023 at 13.00 hrs. has passed the resolutions on the following significant matters which can be summarized as follows:-

1. Acknowledgement the resignation letter of Mr. Charoenphan Phantumongkol from Director, Independent Director and Chairman of Recruitment and Compensation on Remuneration Committee with effect from May 11th, 2023 onwards and unanimously resolved to appoint Dr. Wanchai Rattanawong to fill up the vacancy of Director and Independent Director, with effective from May 11th, 2023 onwards.

2. Acknowledgement of investment of S. Restaurant Holding Co., Ltd. in Sibkoonsib Co., Ltd. which performing foods shops business.

Source of Transaction

As currently the business of Japanese, Korean & Chinese foods shops has still been continually popular with valuable prices and menu variety attracting interests corresponding to consumers' behaviour, thus it has recently been deemed as another consistently growing business. Company therefore has the plan to expand the business and jointly invest in the food shop business by setting up the joint venture company in Thailand with Sibyokkamlangsib Co., Ltd. which is Company's trade partner well experienced and specialized in marketing, raw materials and management of Japanese, Korean & Chinese foods shops.

Name of Joint Venture Company : Sibkoonsib Co., Ltd.

Objective of Joint Venture : Joint Venture establishment for performing foods shops business.

Characteristics of Business Performance : Performing foods shops business.

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Date of Investment : April 3rd, 2023

Registered Address : 12/55 S. Tower Building, Room No. A-2, 11th Floor, Moo 15, Bangna-Trad Road, Tambol Bangkaew, Bangpli District, Samutprakarn Province.

Registered Capital : Baht 4,000,000 (400,000 shares at Baht 10 per share) fully paid up (400,000 shares at Baht 10 per share).

Investment Proportion : S. Restaurant Holding Co., Ltd. holds 203,998 shares / 51%

Mr. Jaraspon Rujirasopon	holds	1 share
Mr. Jarunpoj Rujirasopon	holds	1 share
Sibyokkamlangsi Co., Ltd.	holds	196,000 shares / 49%

Name-List of Company's Board of Directors :

Representative Directors from S. Restaurant Holding Co., Ltd.:

1. Mr. Jaraspon Rujirasopon
2. Mr. Jarunpoj Rujirasopon

Representative Directors from Sibyokkamlangsi Co., Ltd.:

3. Mr. Narong Nuengsikkhapien
4. Mr. Supanont Yomlayong

Source of Capital for New Company Establishment :

Revolving Capital from S. Restaurant Holding Co., Ltd.

Size of Transaction : 0.13% from the total value of returns criterion.

3. Approve for the Company's Investment and Register Establishment of S. Khonkaen Foods (Guangzhou) Co., Ltd. for performing " buy & sell " with details for investment consideration as follows :-

Project Origin

- (1) Currently, Company's products are in great demand of the Chinese market but Company is still unable to sell via agents due to high risk in goods payment / (debt release) therefore to reduce such risk, Company needs to establish company in the country of People's Republic of China.
- (2) For market expansion to China which has purchasing power and large population (about 1,400 millions)

Name of Company : S. Khonkaen Foods (Guangzhou) Company Limited

Objective of Investment : For exporting seafoods & herbal drink to the country of People's Republic of China by CO BRAND between S. Khonkaen Foods (Guangzhou) Co., Ltd. and Chinese State-Owned Enterprise for manufacturing and selling foods of rice box category.

Nature of Business : Buy & Sell.
Date of Investment : About June 2023
Registered Address : N/A (progress to be reported for information)
Registered Capital : Chinese Yuan 3 million divided into 300,000 shares at Yuan 10 per share.
Investment Proportion : 1. S. Khonkaen Foods (Guangzhou) Co., Ltd.,
holds 153,000 shares accounted for 51%
2. Mr. Wenwei Zhuo, holds 75,000 shares accounted for 25%
3. Guangzhou Pindu Supply Chain Co., Ltd.,
holds 72,000 shares accounted for 24%

Name-List of Company's Board of Directors : Group A : 1. Mr. Charoen Rujirasopon
2. Mrs. Niramon Rujirasopon
3. Mr. Jaraspon Rujirsopon.
Group B : 1. Mr. Wenwei Zhuo
2. Mr. Huafeng Zhang

Authority of the Board of Directors :

Either 1 director of Group A co-signs with either 1 director of Group B, thereby constituting two signatures.
or

2 Directors of Group B jointly sign to bind the Company.

Source of Capital Used for New Company Establishment : S. Khonkaen Foods Public Company Limited.

Size of Transaction : 0.25% from total value of returns criterion.

Please be informed of the above notification accordingly.

Yours sincerely,

(Mr. Charoen Rujirasopon, Mr. Jarunpoj Rujirasopon)

Authorized Directors