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No. 10000/059/2023

13 July 2023

Subject: The investment in two projects of natural gas power plant in the United States of America

Attention: Director and Manager of the Stock of Exchange in Thailand

According to the notification made by BCPG Public Company Limited (“the Company”) to the Stock Exchange Thailand on 3 April 2023 regarding the investment in natural gas power plant project in the United States of America. The investment was executed through BCPG USA Inc., a subsidiary of the Company, and Franklin Power LLC (“the Seller”), which entered into a Stock Purchase and Sale Agreement (“the Purchase and Sale Agreement”) to acquire a 25% stake in the total shares in Hamilton Holding II LLC (“the Target”). The Target holds 100% stake in the project as follows;

1. The natural gas power plant Hamilton Liberty LLC project (“the Liberty”), has an installed capacity of 848 megawatts, which will result in the Company having an indirect stake holding 25%. This corresponds to an installed capacity proportionately equivalent to 212 megawatts.
2. The natural gas power plant Hamilton Patriot LLC (“the Patriot”), has an installed capacity of 857 megawatts, which will result in the Company having an indirect stake holding 25%. This corresponds to an installed capacity proportionately equivalent to 214 megawatts.

In this regard, the Company would like to inform that the Company and the Seller have fulfilled the terms and conditions under the Purchase and Sale Agreement and the transfer of the shares from the Target has been successfully completed on 12 July 2023.



In addition, these two investments in natural gas power plant projects have increased the Company's total installed capacity by an additional 426 megawatts. As a result, the Company currently has investment in a total of 4 natural power plant projects in the United States of America, with a combined installed capacity of 577 megawatts.

Please be informed accordingly.

Sincerely,

*-Signed-*

(Mr. Niwat Adirek)

Chief Executive Officer and President

Office of Chief Executive Officer

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