



บริษัท นามยง เทอร์มินัล จำกัด (มหาชน)
NAMYONG TERMINAL PUBLIC COMPANY LIMITED

NYS 029/2023

19 September 2023

Subject: Notification of the Assets Acquisition

To Managing Directors
The Stock Exchange of Thailand

Namyong Terminal Public Company Limited (the “**Company** or **NYT**”) would like to inform the resolutions of the Board of Directors’ Meeting No. 4/2023 on 19 September 2023 that it has been resolved to purchase a vessel for transportation business from MERCURY LOGISTICS SERVICES COMPANY LIMITED, Vietnam in the amount not exceeding USD 2.6 million or at approximately amounting of THB 93,202,980 (foreign exchange rate at THB 35.8473 : USD 1 of the average foreign exchange rate announced by the Bank of Thailand as of 18 September 2023 which was the last working day prior to the Board of Directors’ Meeting No. 4/2023 passed the resolution for entering in to this transaction).

This transaction is an assets acquisition transaction (“**Assets Acquisition**”) under the Notification of the Capital Market Supervisory Board, TorJor. 20/2551 Re: Rules on Entering into Material Transactions Deemed an Acquisition or Disposition of Assets dated 31 August 2008 (as amended) and the Notification of the Stock Exchange of Thailand Re: Disclosure of Information and Operation Concerning the Acquisition and Disposition of Assets of a Company B.E. 2547 (2004) dated 29 October 2004 (as amended) (“**Assets Acquisition Notifications**”).

The transaction size is calculated according to the interim financial statement of the Company for the six month period ended 30 June 2023. The biggest transaction size which is calculated based on the consideration value criteria is 1.452 percent of the value of the total asset of the Company and when concluded other acquisition transactions within the past 6 months (equity investment in new subsidiaries company) is 2.247 percent. Transaction size is less than 15 percent of total asset of the Company. The Company is not required to disclose such transaction to the SET according to Notification on Assets Acquisition of the Capital Market Supervisory Board and the transaction is not a connected transaction.

In addition, this transaction is not related to the relationship with management, directors, major shareholders, and controller of the company and its subsidiaries. This transaction is not a connected transaction under the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551, Re: Rules for making connected transactions, dated on 31 August 2008 (as amended) and the Notification of the Board of Governors of the Stock Exchange of Thailand, Re: Disclosure of information and practices of listed companies in connected transactions B.E. 2546 (2003) dated on 19 November 2003 (as amended) (“**Connected Transaction Notifications**”).

Sincerely yours,

A handwritten signature in blue ink that reads "P. Leungsuwan". The signature is written in a cursive style with a large initial "P".

Miss Pimkarn Leungsuwan
Chief Financial Officer