



ทะเบียนเลขที่ 0107537001811

Ref. Khor Kor Kor.147/2023

October 26th, 2023

The President

The Stock Exchange of Thailand

Dear Sir,

Subject : Establishment of the company subsidiary in the Country of People's Republic of China and
The Resolution of Fixing date of The 1st Extraordinary Shareholders' Meeting for the year 2023.

The Board of Directors' Meeting of S. Khonkaen Foods Public Company Limited No. 8/2023 held on Thursday 26th October 2023 at 10.30 hrs. acknowledgement of investment and establishment of the company subsidiary in the Country of People's Republic of China to produce and sell of finished pork in U-eang District, Luo He City, Henan Province, the Country of People's Republic of China, and deemed appropriate to propose to the Extraordinary Shareholders' Meeting for approval with the supporting details for investment consideration as follows :

Company Name : S. Khonkaen Foods (Henan) Co., Ltd.

Investment Objective : For establishment of the pork meat processing factory in the Country of People's Republic of China with aim to set up meat processing factory with reasons explained below :

- (1) The Company's products are in requirement of the Chinese people regularly travelling to buy at Hong Kong for over 25 years.
- (2) The Country of People's Republic of China is a large market with the number of population 20 times greater than Thailand.
- (3) The GDP growth rate of the Country of People's Republic of China is among among the highest grow rates of the world indicating its huge purchasing power.
- (4) The Country is classified as the Blue Ocean market for the Company's products.

.../2

Business Nature : Produce and Sell of Finished Pork.
Date of Investment : Within November 2023
Registered Address : 102 Economic Development Zone, Ning Bo Road, Luo He City, Henan Province,
the Country of People's Republic of China

Registered Investment Capital : US\$20.- Millions divided into 200,000 shares at the par value of
US\$100.- per share. Initial paid-up capital US\$4.- Millions paid
according to the shareholding proportion.

Investment Proportion : 1. S.Khonkaen Foods Public Company Limited holding 102,000 shares,
proportional 51%.
2. Wuyang County Xingwu Investment Co., Ltd. Holding 98,000 shares,
proportional 49%.

Name-List of Company's Board of Directors : Group A : 1. Mr. Charoen Rujirasopon
2. Mrs. Niramom Rujirasopon
3. Mr. Jaraspon Rujirasopon
4. Mr. Zhuo Wenwei
5. Mr. Chang Wha Fong
Group B : 1. Mr. Mai An Set
2. Mr. Wang Tan Yang

Power of Directors to bind the Company : Group A's 2 Directors jointly sign and affix the company seal
or Group A's either one Director jointly sign with Group B's
either one Director forming 2 Directors to jointly sign and
affix the company seal.

Expected the Factory to Start Commercial Operation : About February 2024.

Source of Capital Used in the New Company Establishment : S. Khonkaen Foods Public Company Limited.

Transaction Size : 2.5% from total value of consideration, totally 6 transactions with aggregated
size amount to 8.5%.

and The Board of Directors has resolved to approve the calling of the Extraordinary Shareholders'
Meeting to consider the significant matters which can be summarized as follows:-

1. Resolved to approve to schedule Monday 27th November 2023 at 10.00 hrs. to be the date
of the 1st Extraordinary Shareholders' Meeting for the year 2023 which will be held at the Sarocha Room
on the 3rd floor of the Swiss Hotel Bangkok Rachada, located at No. 204 Rachadapisek Road, Huaykwang,
Bangkok 10320, details of the agenda are as follows:-

.../3



- 1) For acknowledgement
- 2) To approve joint investment and company establishment of S. Khonkaen Foods (Henan) Co., Ltd. in U-eang District, Luo He City, Henan Province, the Country of People's Republic of China to produce and sell of finished pork with the investment proportion 51% of the total Company registered capital of US\$20.- million.
- 3) Other business (if any)

2. Approve the names of the shareholders eligible to attend the 1st Extraordinary Shareholders' Meeting for the year 2023 (Record Date) shall be on Thursday 9th November, 2023.

Please be informed of the above notification accordingly.

Yours sincerely,

(Mr. Charoen Rujirasopon, Mrs. Niramon Rujirasopon)

Authorized Directors

