



บริษัท บีซีพีจี จำกัด (มหาชน)
สำนักงานใหญ่ : 2098 อาคารเอ็ม ทาวเวอร์ ชั้น 12
ถนนสุขุมวิท แขวงพระโขนงใต้ เขตพระโขนง
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- Translation -

No.10000/092/2023

1 November 2023

Subject: The establishment of a subsidiary and acquisition of the additional interests in Combined Cycle Power Plant in the United States

Attention: President of the Stock Exchange of Thailand

On 7 August 2023, BCPG Public Company Limited (the “Company”), has notified to the Stock Exchange of Thailand regarding the acquisition of the additional interests in Carroll County Energy, Combined Cycle Power Plant in the United States. On 4 August 2023, the Company subsequently entered into Purchase and Sale Agreement (“PSA”) with 730 Carroll, LLC (“Seller”) to acquire the additional 40.0 percents interests in Carroll County Energy Holdings LLC which wholly own interests in the Carroll County Energy LLC (“CCE”), 700 megawatts combined cycle power plants, located in Carroll County, Ohio, United States.

The Company would like to notify that BCPG USA Inc, the wholly-owned subsidiary of the Company, has established a subsidiary BCPG Holdings LLC (“BCHL”) on 12 October 2023, with an initial registered capital of USD 141.9 million engaging in investment business and the source of capitals are from the Company's internal cash and loans.

On 31 October 2023 the Company and the Seller fulfilled conditions under PSA, BCHL therefore has transferred the purchase price to the seller in exchange of the ownership in CCE. Subsequently, the Company has the post-transaction ownership of 48.7 percent and installed capacity proportionated by ownership at 341 megawatts.

Please be informed accordingly.

Sincerely yours,

- Signed-

(Mr. Niwat Adirek)

Chief Executive Officer and President

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