



บริษัท บีซีพีจี จำกัด (มหาชน)  
สำนักงานใหญ่ : 2098 อาคารเอ็ม ทาวเวอร์ ชั้น 12  
ถนนสุขุมวิท แขวงพระโขนงใต้ เขตพระโขนง  
กรุงเทพมหานคร 10260  
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-Translation -

No.10000/101/2023

16 November 2023

Subject: Investment in Solar Power Plant Project

Attention: President of the Stock Exchange of Thailand

BCPG Public Company Limited (the “Company”) would like to inform that, in accordance with the resolution of the Meeting of the Board of Directors no.10/2023 held on 28 September 2023, an investment in four solar power plants with the total installed capacity of 12.95 megawatts and having the total value of THB 477.07 million by purchasing 100 percent of shares in BS Solar Energy Company Limited, Parabolic Solar Power Company Limited and a newly setup subsidiary, which is set to acquire relevant assets of the said solar power plant, of Green Tech Venture Public Company Limited (“GTV”) (“Seller”) was approved. Afterwards on 15 November 2023, the Company entered into Share Sale and Purchase Agreement with GTV.

This transaction falls under the classification of an Acquisition of Assets, according to the Notification of the Capital Market Supervisory Board No. Tor Jor.20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Asset B.E.2551 (2008) (as amended) and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets B.E.2547 (2004) (as amended) (collectively referred to as “Criteria for Acquisition and Disposal of Assets”). The highest transaction size measurement is 0.71 percent pursuant to the Total Value of Consideration Basis, which is the ration between the investment proceed and Company’s total assets, as of 30 September 2023. In aggregation with the Company’s other asset acquisition transactions in the past 6 months, the asset acquisition transactions have the highest accumulated transaction size equal to 16.43 percent, which are classified as a class 2 transaction, or the transaction size of 15 percent or higher, but lower than 50 percent according to the Criteria for Acquisition and Disposal of Assets.

The Company, on 7 August 2023, notified the Stock Exchange of Thailand of an acquisition of asset, and subsequently on 28 August 2023 circulated notification letter to the shareholders regarding the 6-month accumulated transaction value (for the period starting 4 March 2023 to 4 August 2023). Additionally, the accumulated transaction value after such disclosure (starting 5 August 2023 to 28 September 2023) is 0.71 percent, which is less than 15 percent and therefore does not require the Company to send any further circular notice to the shareholders.

This transaction is not a Connected Transaction

Please be informed accordingly.

Sincerely Yours,

-Signed-

(Mr. Niwat Adirek)

Chief Executive Officer and President

Office of CEO

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