



บริษัท ไดเมท (สยาม) จำกัด (มหาชน)
Dimet (Siam) Public Company Limited.
602 Bangpoo Industrial Estate, Muang, Samutprakarn 10280 Thailand
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www.dimetsiam.com e-mail : contact@dimetsiam.com

- Translation -

No. Dimet IR005/2567

February 28, 2024

Subject: The significant loan arrangements

Attention: The President

The Stock Exchange of Thailand

The company Dimet (Siam) Co., Ltd. (Public Company) ("The Company") hereby reports to the Stock Exchange of Thailand ("SET") that the company has entered into a loan agreement for a total amount of 15,000,000 baht with the lender involved is as detailed below. With the objective of utilizing the borrowed funds as working capital for various operations of the company.

In addition, the loan has been approved by the Board of Directors of Dimet (Siam) Co., Ltd. (Public Company) during the 2nd/2567 meeting on February 28, 2567. This loan constitutes a significant financial commitment and has implications for the financial status and operating results of the company, as per Section 4 (14) of the Securities and Exchange Commission regulations regarding the criteria, conditions, and procedures for disclosure of information and any operations of registered companies in 2560 (including subsequent amendments). Therefore, the company is obligated to disclose information as specified by the aforementioned regulations, as follows:

1. Borrowing money from GREEN WORLD RESOURCE CO., LTD.

Lender: GREEN WORLD RESOURCE CO., LTD. Which is not a related person of the company according to the announcement of the Capital Market Supervisory Board No. 21/2551 regarding criteria for related transactions and the announcement of the Securities and Exchange Commission regarding disclosure of information and practices of registered companies in related listings, B.E. 2546 (including subsequent amendments) ('Related Listings Announcement'), or has any relationship with the company, directors, executives, major shareholders, or controlling persons of the company

Board of Directors

1. Miss Woradee Buawngam

List of Shareholders (as of September 21, 2566)

1. Miss Pimpaporn Kaewkrajang (Shareholding proportion 0.01%)
2. Miss Woradee Buawngam (Shareholding proportion 99.99%)

Borrower: The company
Date of disbursement: February 28, 2567
Type of loan: Direct loan Purpose of the loan: To be used as working capital for various operations of the company
Loan amount: 15,000,000 Baht, approximately 3.51% of the company's total assets (as of December 31, 2566)
Interest rate: 12% per year
Loan term: 3 months
Repayment: Repayment of principal plus interest on the due date, May 28, 2567
Collateral: None



DIMET
Beyond Top Quality

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Loan conditions Key None
considerations that
may affect
shareholder rights:

If the company fully utilizes the loan according to point 1 above, the company will be responsible for repaying the principal amount of up to 15,000,000 Baht and will also be responsible for paying interest at the rate specified in the related loan agreement. The debt-to-equity ratio (D/E Ratio) of the company before the loan was originally at 0.18 and will change to 0.23 after the loan is taken.

In this case, if the company borrows money from financial institutions and/or any other individuals, the company will disclose information about the loan agreements and the terms and conditions under the loan agreements that may affect shareholder rights through the disclosure channels of the Stock Exchange of Thailand in the future.

Please be informed accordingly

Sincerely Yours,

-Mr. Ho-Chih Huang-

(Mr. Ho-Chih Huang)

Chief Executive Officer