

No. VIH 030 / 2024

22 March 2024

Subject Notification of the Date for Determining the List of Shareholders Who Entitled to Receive the Allocation of Newly Issued Ordinary Shares to Offer for Sale to Existing Shareholders in Proportion to their Shareholding and the Warrants to Purchase Ordinary Shares of the Company No. 1 (VIH-W1) Allocated to Existing Shareholders of the Company who Subscribed and Had Been Allocated the Newly Issued Ordinary Shares Issued and Offered to the Existing Shareholders in Proportion to their Shareholding (Right Offering)(Record Date), including the Date of Subscription and Payment of Newly Issued Ordinary Shares

To The Presidents
Stock Exchange of Thailand

Reference Notification No. VIH024 / 2024, Subject: Notification of the Board of Directors' Meeting, The Addition of the 2024 Annual General Meeting of Shareholders' Agenda, Entering into an Asset Acquisition Transaction, Decreased of Capital by cancelling unissued ordinary shares, Increased of Capital, Issuance of Warrants to Purchase Ordinary Shares of the Company No. 1 (VIH-W1) which are Allocated to Existing Shareholders who Subscribe and had been Allocated the Newly Issued Ordinary Shares Issued and Offered to Existing Shareholders in Proportion to their Shareholding (Right Offering) and Allocation of Newly Issued Ordinary Shares to Offer to Existing Shareholders in Proportion to their Shareholding (Right Offering) dated 12 March 2024

According to the Board of Directors' Meeting of Srivichaivejvivat Public Company Limited (the "**Company**") No. 3/2024, held on Tuesday 12 March 2024, resolved to propose to the 2024 Annual General Meeting of Shareholders to consider and approve the issuance of newly issued ordinary shares to existing shareholders in proportion to their shareholding (Right Offering) in the amount not exceeding 38,044,364 shares ("**RO Shares**") and the allocation of warrants to purchase ordinary shares of the Company No. 1 to existing shareholders of the Company who subscribed for and had been allocated RO shares by free of charge (zero baht) (Sweetener) in the amount not exceeding 19,022,182 units ("**VIH-W1 Warrant**"), according to the details as specified in the Reference.

In this regard, the Company would like to inform you that the Board of Directors' Meeting Special Agenda No. 1/2024, on Friday, 22 March 2024, approved on the following important matters:

1. Approved the date for determining the list of shareholders who entitled to receive the allocation of RO shares and VIH-W1 Warrant allocated to existing shareholders who subscribed and had been allocated RO shares (Record Date) on 10 May 2024
2. Approved the date of subscription and payment for RO shares during 4 – 10 June 2024 (total 5 working days)
3. Approved the date issuance of Warrants VIH-W1 preliminary on 1 July 2024
Shareholders of the Warrants (VIH-W1) can exercise their rights under the VIH-W1 Warrants on the last day of June and December of each year after the date of issuance of the Warrants throughout the life of the Warrants. -W1 (exercise date) which can begin exercising rights for the first time in December 2024 and the last exercise date is the day the warrants have expired for 2 years (last exercise date).

In addition, the Company would like to amend the agenda of the 2024 Annual General Meeting of Shareholders to be held on 26 April 2024 at 9:00 a.m. at Vichaivej meeting room Building 5, 4th floor, Vichaivej International Hospital Omnoi, at no. 74/5 Moo 4 Phetkasem Road, Omnoi Subdistrict, Krathumbaen District, Samut Sakhon, the total of agendas for the Meeting is 14 agendas as follows:

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| Agenda 1 | Matters to be informed by the Chairman of the Board. |
| Agenda 2 | To Consider approving the Minutes of the 2023 Annual General Meeting of Shareholders. |

- Agenda 3 To acknowledge the operating results for the year ending 31 December 2023.
- Agenda 4 To consider and approve Company's statement of financial statement and statement of comprehensive income and subsidiaries for the year ended 31 December 2023.
- Agenda 5 To consider and approve the appropriation of the net profit as legal reserve and the dividend payment from the Company's operating results for the year 2023.
- Agenda 6 To consider and approve the election of directors to replace those retiring by rotation.
- Agenda 7 To consider and approve the remuneration of directors for the year 2024.
- Agenda 8 To consider the appointment and the fixing of remuneration of auditor for the year 2024.
- Agenda 9 To consider and approve entering into the acquisition of the asset transaction for investment in the new hospital project by subsidiary.
- Agenda 10 To consider and approve the decrease of the Company's registered capital by cancelling unissued ordinary shares and the amendment of Clause 4 of the Company's Memorandum of Association to be in line with the decrease of the Company's registered capital.
- Agenda 11 To consider and approve the increase of the Company's registered capital and the amendment of Clause 4 of the Company's Memorandum of Association to be in line with the increase of the Company's registered capital.
- Agenda 12 To consider and approve the issuance and allocation of warrants to purchase ordinary shares of the Company No.1 (VIH-W1) to existing shareholders of the Company who subscribed and had been allocated newly issued ordinary shares and offered to existing shareholders in proportion to their shareholding (Right Offering)
- Agenda 13 To consider and approve the allocation of newly issued ordinary share of the Company as follows: (1) to offer for sale to existing shareholders in proportion to their shareholding (Right Offering) and (2) to accommodate the exercise of rights under warrants to purchase ordinary share of the Company No. 1 (VIH-W1)
- Agenda 14 To consider other matters (if any).

Please be informed accordingly.

Yours sincerely,



(Ms. Chalunthorn Trakulveerasak)
Company Secretary