

Ref No: PSH-CS 08/2024

1<sup>st</sup> April 2024

**Subject:** The establishment of subsidiaries to operate the orthopedic hospital

**To:** President  
The Stock Exchange of Thailand

Prukasa Holding Public Company Limited (“PSH”) would like to inform the establishment of two subsidiaries in accordance with the resolution of the Board Meeting held on 12<sup>th</sup> October 2023, including Vimut Property Thonglor Company Limited (“VMTL”) and Thai Orthopedics Company Limited (“THOR”). The establishment is aimed at operating a hospital specializing in bone and joint through a partnership with potential partners who possess expertise in orthopedics, which aligns with our objective of assuming a leading role in the trusted healthcare platform, providing exceptional services, expanding our ecosystem through commercial platforms both offline and online, and pursuing domestic and international partnerships while integrating medical specialties with recent innovations. Ultimately, the healthcare business is anticipated to yield recurring income and enhance profitability for PSH.

1.

<b>Company Name</b>	Vimut Property Thonglor Company Limited (“VMTL”)
<b>Date of Incorporation</b>	1 <sup>st</sup> April 2024 which is the date the discussions between PSH and a group of orthopedists concluded
<b>Objective</b>	VMTL is established as a property company with the aim of owning and managing land and building for the orthopedic hospital.
<b>Registered Capital</b>	Baht 1,000,000 divided into 10,000 ordinary shares with a par value of Baht 100
<b>Shareholding Structure</b>	Vimut Hospital Holding Company Limited (“VMH”), a wholly owned subsidiary of PSH, holds 100 percent of shareholding in VMTL
<b>Source of Fund</b>	VMH’s working capital

2.

Company Name	Thai Orthopedics Company Limited (“THOR”)
Date of Incorporation	1 <sup>st</sup> April 2024 which is the date the discussions between PSH and a group of orthopedists concluded
Objective	THOR is established as an operating company with the aim of operating the orthopedic hospital.
Registered Capital	Baht 100,000 divided into 1,000 ordinary shares with a par value of Baht 100
Shareholding Structure	VMH holds 100 percent of shareholding.
Source of Fund	VMH’s working capital

The establishment of VMTL and THOR is not classified as connected transactions as stipulated by the Notification of the Capital Market Supervisory Board No. TorChor. 20/2551 (including the amendments). However, it is considered as an assets acquisition pursuant to the Notification of the Capital Market Supervisory Commission No. Tor Chor 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets (including the amendments) and the Notification of the Stock Exchange of Thailand Re: Disclosure of Information concerning the Acquisition and Disposition of Assets of Listed Companies B.E. 2547 (2004) (including the amendments) (“Rules on Acquisition and Disposition of Assets”). When calculating the transaction size based on PSH’s total assets from the 2023 financial statements ended 31<sup>st</sup> December 2023, the transaction, combined with the total value of acquisition transactions within the preceding 6 months, is less than 15 percent of the total assets. Therefore, PSH is required to submit a disclosure to the Stock Exchange of Thailand but is not obligated to convene a shareholder’s meeting for approval of this transaction.

Please be informed accordingly.

Sincerely yours,

- Signed -

(Ms. Rasamee Yongrasameewong)

Company Secretary

PrukSA Holding Public Company Limited