

(Translation)

No. LEO 007 / 2024

April 30, 2024

Subject Notification of the acquisition of assets of the company

To President,
The Stock Exchange of Thailand

Leo Global Logistics Public Company Limited (“**The Company**”) would like to inform that the Executive Committee Meeting No. 05/2024 held on April 30, 2024 adopted the following significant resolutions:

1. Approved the joint investment with Sritrang Logistics Company Limited as details follows:

Company name :	Sritrang Leo Multimodal Logistics Co., Ltd.
Objective :	To run a railroad transportation business in both domestic and neighbors countries, to offer a service for loading and unloading cargo at the railway stations, to offer other multimodal transportations, customs broker and related services.
Registered Capital :	BAHT 50,000,000.-
Investments :	1. Leo Global Logistics Public Company Limited : BAHT 25,000,000.- or 50 percent 2. Sritrang Logistics Company Limited (Sritrang Logistics Company Limited is not connected person to the Company) : BAHT 25,000,000.- or 50 percent
Source of Funding :	Cash flow from the Company’s operations.
Date of Transaction :	Within June 2024
Connected Nature :	This transaction is not a related-party transaction in accordance with the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551 (including additional revisions).
Calculated transaction size :	The calculated transaction size does not cause the Company to fall within the disclosure requirement under the Notification of the Capital Market Supervisory Board No. TorJor.20/2551 (including additional revisions).

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2. Approved the joint investment with Apisasi Holding Company Limited as details follows:

Company name :	Leo Global Mail Solutions Co., Ltd.
Objective :	To operate logistics services and transport goods between and within the country through the postal system (Global Mail Solutions) and cross-border transportation
Registered Capital :	BAHT 5,000,000. -
Investments :	1. Leo Global Logistics Public Company Limited : BAHT 3,500,000.- or 70 percent 2. Apisasi Holding Company Limited (Apisasi Holding Company Limited is not connected person to the Company) : BAHT 1,500,000.- or 30 percent
Date of Transaction :	Within June 2024
Source of Funding :	Cash flow from the Company's operations.
Connected Nature :	This transaction is not a related-party transaction in accordance with the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551 (including additional revisions).
Calculated transaction size :	The calculated transaction size does not cause the Company to fall within the disclosure requirement under the Notification of the Capital Market Supervisory Board No. TorJor.20/2551 (including additional revisions).

Please be informed accordingly.

Yours sincerely,




(Mr. Kettivit Sittisoontornwong)

Chief Executive Officer