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SCCC No. 50/2024

4 October 2024

Subject: Notification on the Acquisition of New Subsidiaries

Attention: The President of the Stock Exchange of Thailand
The Stock Exchange of Thailand

References: The Report on the Result of the Tender Offer to Purchase Securities in Lanna Resources Public Company Limited (Form 256-2)

We, Siam City Cement Public Company Limited (the "**Company**") has submitted the Report on the Result of the Tender Offer to Purchase Securities in Lanna Resources Public Company Limited ("LANNA") (Form 256-2) on 4 October 2024 as referred to above. As a result of the tender offer, the Company's shareholding increased from 44.99 percent to 61.44 percent of the total voting shares of LANNA. Therefore, LANNA has become a subsidiary of the Company under the securities law. Additionally, this also makes Thai Agro Energy Public Company Limited ("**TAE**"), of which its 51.00 percent of the total voting shares are held by LANNA, become an indirect subsidiary of the Company under the securities law. Details of new subsidiaries are as follows:

1. Details of LANNA (a direct subsidiary)

Company Name	: The Lanna Resources Public Company Limited
Business Type	: Coal Production and distribution both in domestic and oversea markets.
Registered Head Office	: 888/99 Mahatun Plaza Building, 9 th Floor, Ploenchit Road, Lumpini, Pathumwan, Bangkok 10330
Registered Capital	: Baht 524,999,679
Paid-up Capital	: Baht 524,999,679
Total Issued shares	: 524,999,679 shares
Par value of shares	: Baht 1.00
Shareholding Proportion of the Company	: The Company directly holds shares in LANNA of approximately 61.44 percent of the total voting shares of LANNA.

2. Details of TAE (an indirect subsidiary)

Company Name	: Thai Agro Energy Public Company Limited
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Business Type	:	Production and distribution of Denetured Ethanol for use as fuel
Registered Head Office	:	888/114 Mahatun Plaza Building, 11 th Floor, Ploenchit Road, Lumpini, Pathumwan, Bangkok 10330
Registered Capital	:	Baht 1,000,000,000
Paid-up Capital	:	Baht 1,000,000,000
Total Issued shares	:	1,000,000,000 shares
Par value of shares	:	Baht 1.00
Shareholding Proportion of the Company	:	The Company directly holds shares in TAE of approximately 4.73 percent of the total voting shares of TAE and indirectly holds shares via LANNA, which holds approximately 51.00 percent of the total voting shares of TAE.

This report is in compliance with the regulations of the Stock Exchange of Thailand No. BorJor/Por 11-00 Re: Rules, Conditions and Procedures Governing the Disclosure of Information and Other Acts of a Listed Company. This is due to the Company acquiring shares in other companies, resulting in those companies becoming the Company's subsidiaries.

Please be informed accordingly.

Sincerely yours,

Siam City Cement Public Company Limited

- Signature –

(Mrs. Phatchada Muenthong)
Company Secretary

For inquiries, please contact.
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