

14 August 2020

Subject :Management discussion and analysis of financial statement for three-month  
period ended of 30 June 2020

Attention :Director and Manager

The Stock Exchange of Thailand

The operating performance for three-month period end of 30 June 2020 of Mahachai  
Hospital Public Company Limited compared to the prior year was decreasing in net loss amounting to Baht  
18.02 million or 53.26 % because of the follow main reasons.

1.Revenue from hospital operations decreased by Baht 9.58 million or 1.74 % due to  
the situation of COVID 19 , the revenue from general patient decreased. However Social security revenue of  
subsidiaries increased due to the increase of the basic capitation payment rate in year 2020.

2. Cost of hospital operations & Administrative expenses decreased by Baht 36.58 million  
or 6.11 % due to the effectiveness of costs and expenses control.

3. Finance costs decreased by Baht 1.70 million or 8.86% due to financial institutions interest  
rates decreased.

4. Share of profit on investment in associated company decreased by Baht 1.67 million or 14.85%

Sincerely yours,

(Mr.Pongpat Patanavanich)

Managing Director

