

Fraser's Property Holdings (Thailand) Co., Ltd.

Statement of financial position

		31 March	30 September
Assets	Note	2026	2025
		(Unaudited)	
		(in Baht)	
Current assets			
Cash and cash equivalents	2	14,867,691	12,570,169
Other current receivables	3	4,748,400	10,322,227
Short-term loan and interest receivables to related parties	6	111,350,989	63,809,398
Current derivative financial assets		2,516,720	14,083,782
Total current assets		133,483,800	100,785,576
Non-current assets			
Investments in subsidiaries	4	16,260,155,251	16,260,155,251
Investments in associates and joint ventures	5	13,705,448,170	14,690,973,170
Other non-current receivables		16,303,436	17,364,065
Long-term loans to related parties	6	4,382,289,968	4,053,580,968
Equipment		48	3,099
Intangible assets		3,594,525	4,123,233
Non-current derivative financial assets		14,345,728	-
Total non-current assets		34,382,137,126	35,026,199,786
Total assets		34,515,620,926	35,126,985,362

The accompanying notes are an integral part of these interim financial statements.

Fraser's Property Holdings (Thailand) Co., Ltd.

Statement of financial position

		31 March 2026 (Unaudited)	30 September 2025
Liabilities and equity	<i>Note</i>		
		(in Baht)	
Current liabilities			
Other current payables	7	64,367,445	72,797,670
Short-term borrowings from financial institutions	8	5,249,575,436	4,376,872,002
Current portion of long-term borrowing from financial institution	8	1,500,000,000	1,500,000,000
Current derivative financial liabilities		10,432,787	9,910,461
Total current liabilities		6,824,375,668	5,959,580,133
Non-current liabilities			
Long-term borrowings from financial institutions	8	8,317,279,144	8,362,267,465
Debentures	8	5,198,637,174	5,198,268,564
Non-current derivative financial liabilities		106,850,448	149,756,105
Other non-current liabilities		1,360,151	1,360,151
Total non-current liabilities		13,624,126,917	13,711,652,285
Total liabilities		20,448,502,585	19,671,232,418
Equity			
Share capital			
Authorised share capital (13,500 thousand ordinary shares, par value at Baht 1,000 per share)		13,500,000,000	13,500,000,000
Issued and paid-up share capital (13,500 thousand ordinary shares, par value at Baht 1,000 per share)		13,500,000,000	13,500,000,000
Retained earnings		567,118,341	1,955,752,944
Total equity		14,067,118,341	15,455,752,944
Total liabilities and equity		34,515,620,926	35,126,985,362

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Fraser's Property Holdings (Thailand) Co., Ltd.

Statement of income (Unaudited)

		For the six-month period ended	
		31 March	
	<i>Note</i>	2026	2025
		<i>(in Baht)</i>	
<i>Income</i>			
Dividend income	4, 5	440,983,148	275,401,160
Interest income		100,255,428	167,969,877
Other income		1,096,000	1,418,000
Net foreign exchange gain		29,842,737	96,676,893
Total income		572,177,313	541,465,930
<i>Expenses</i>			
Loss on decline in value of an investment, loans to, and interest receivable from a joint venture	5, 6	1,718,453,792	-
Administrative expenses		8,524,550	13,598,061
Total expenses		1,726,978,342	13,598,061
Profit (loss) before finance costs		(1,154,801,029)	527,867,869
Finance costs		(233,833,574)	(436,650,647)
Net profit (loss)		(1,388,634,603)	91,217,222

The accompanying notes are an integral part of these interim financial statements.

Fraser's Property Holdings (Thailand) Co., Ltd.

Statement of changes in equity (Unaudited)

	Issued and paid-up share capital	Retained earnings (in Baht)	Total equity
<i>For the six-month period ended 31 March 2025</i>			
Balance at 1 October 2024	13,500,000,000	2,149,816,335	15,649,816,335
Net profit	-	91,217,222	91,217,222
Balance at 31 March 2025	<u>13,500,000,000</u>	<u>2,241,033,557</u>	<u>15,741,033,557</u>
<i>For the six-month period ended 31 March 2026</i>			
Balance at 1 October 2025	13,500,000,000	1,955,752,944	15,455,752,944
Net loss	-	(1,388,634,603)	(1,388,634,603)
Balance at 31 March 2026	<u>13,500,000,000</u>	<u>567,118,341</u>	<u>14,067,118,341</u>

The accompanying notes are an integral part of these interim financial statements.